



Short-Term Rentals Survey Results Summary (as of August 31, 2017)

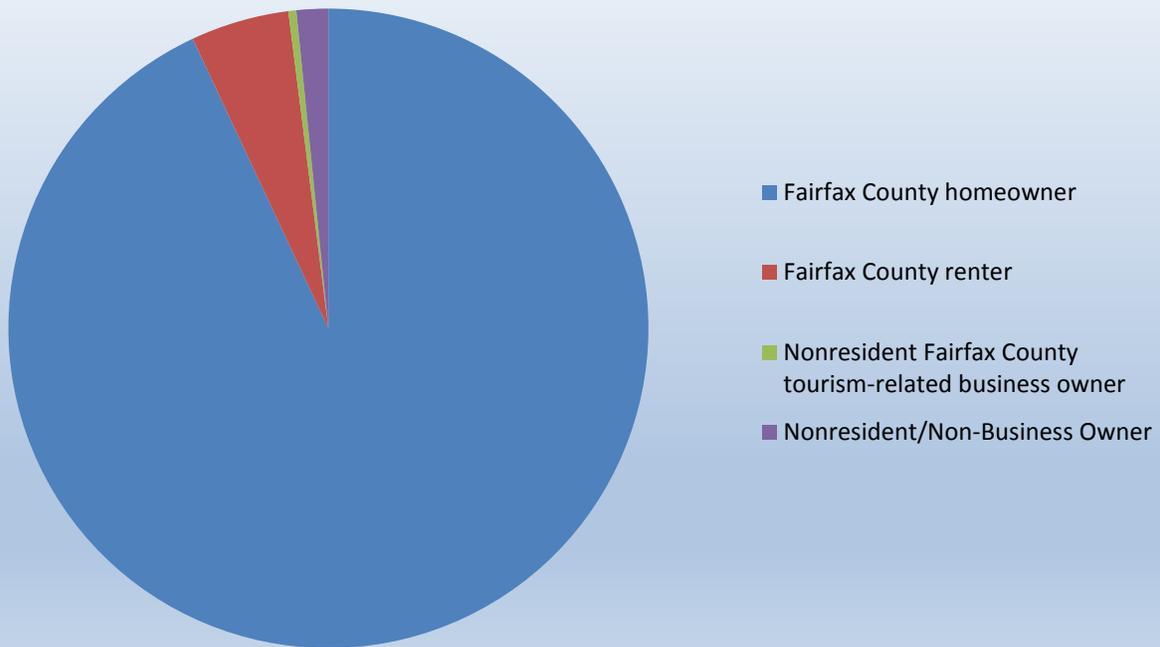
ATTACHEMENT A

Question #1

Please select the option that best describes you.

Answer Choices	Responses	
Fairfax County homeowner	93.03%	7136
Fairfax County renter	4.97%	381
Nonresident Fairfax County tourism-related business owner	0.40%	31
Nonresident/Non-Business Owner	1.60%	123
	Answered	7671
	Skipped	0

Please select the option that best describes you.



Question #2

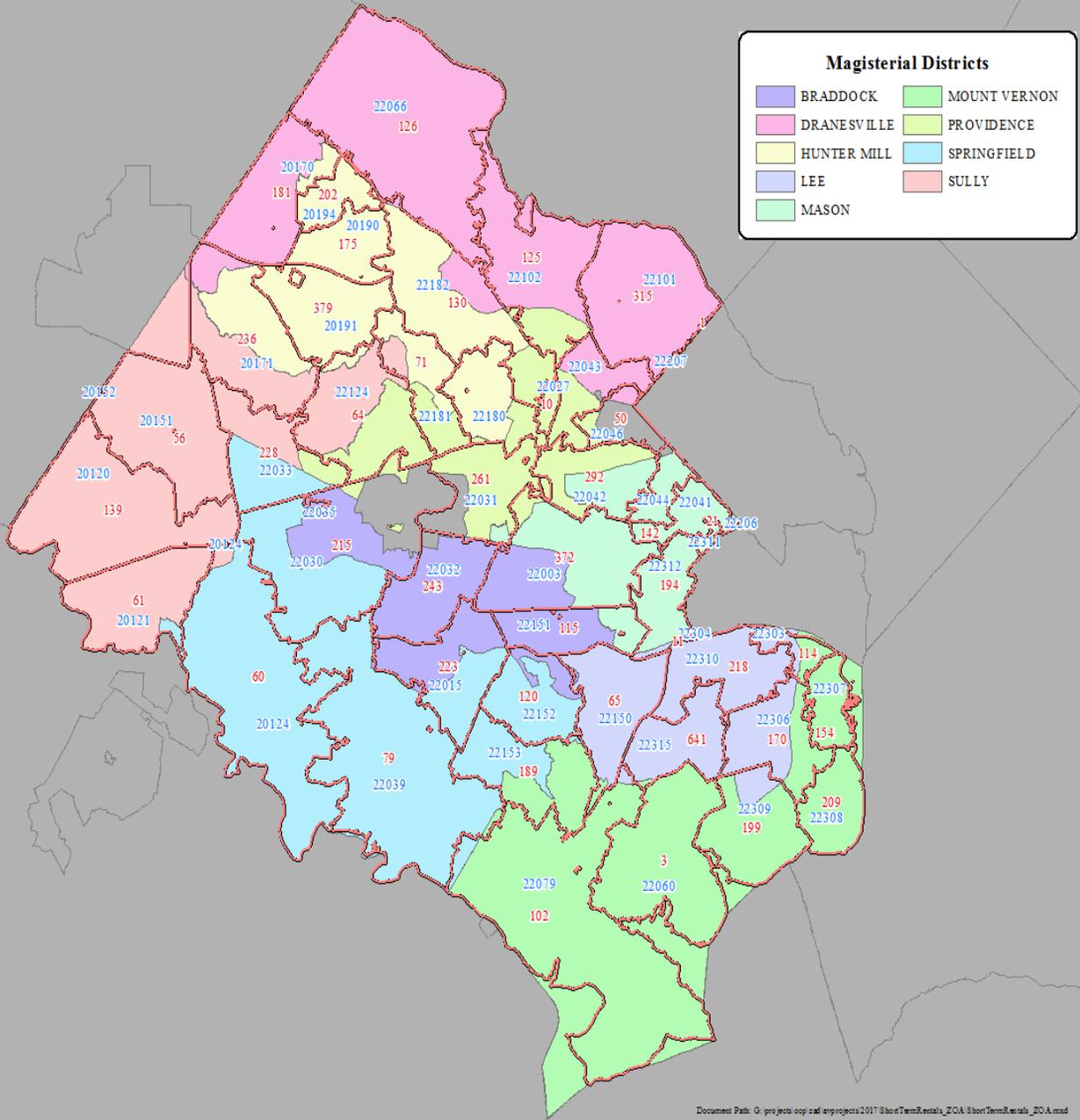
Short-Term Rentals Survey: Proposed Regulations

Please enter the zip code where you live.

Answered 7481

Skipped 190

ZIP CODE	RESPONDENTS
20101	1
20120	139
20121	61
20124	60
20151	56
20152	1
20170	181
20171	236
20190	175
20191	379
20194	202
20315	12
22003	372
22015	223
22027	10
22030	215
22031	261
22032	243
22033	228
22035	3
22039	79
22041	142
22042	292
22043	181
22044	154
22046	50
22060	3
22066	126
22079	102
22101	315
22102	125
22124	64
22150	65
22151	115
22152	120
22153	189
22180	126
22181	71
22182	130
22206	1
22207	1
22303	114
22304	11
22306	170
22307	154
22308	209
22309	199
22310	218
22311	21
22312	194
22313	1
22315	641



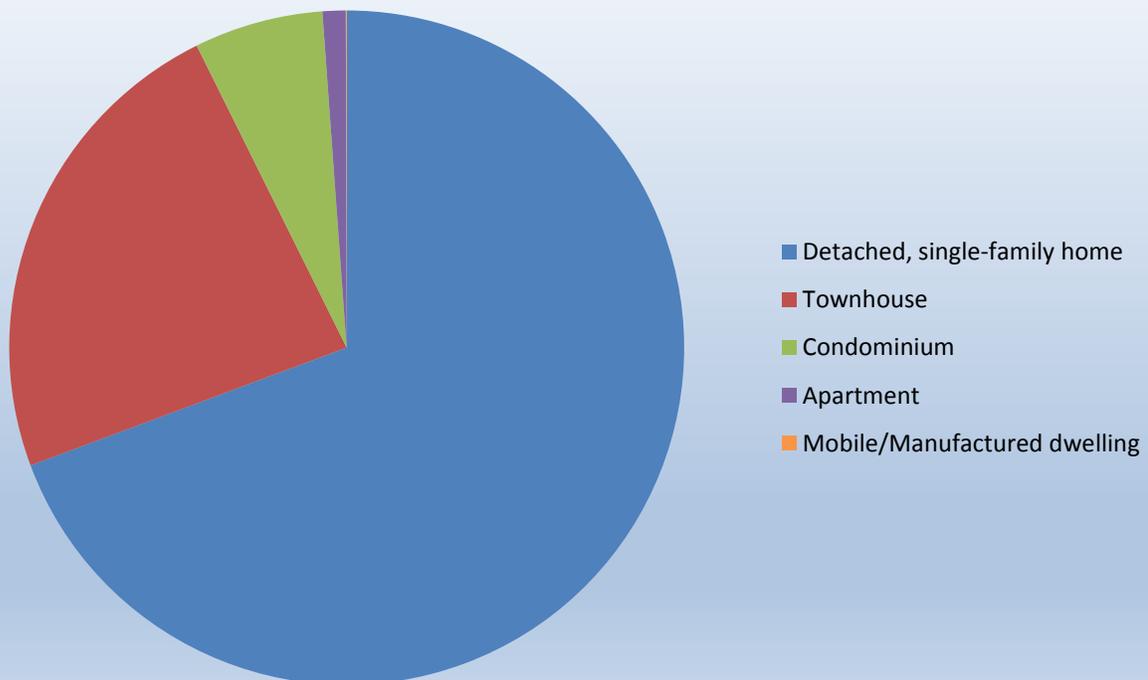
Question #3

Short-Term Rentals Survey: Proposed Regulations

What type of home do you live in?

Answer Choices	Responses	
Detached, single-family home	69.32%	5172
Townhouse	23.35%	1742
Condominium	6.18%	461
Apartment	1.11%	83
Mobile/Manufactured dwelling	0.04%	3
	Answered	7461
	Skipped	210

What type of home do you live in?



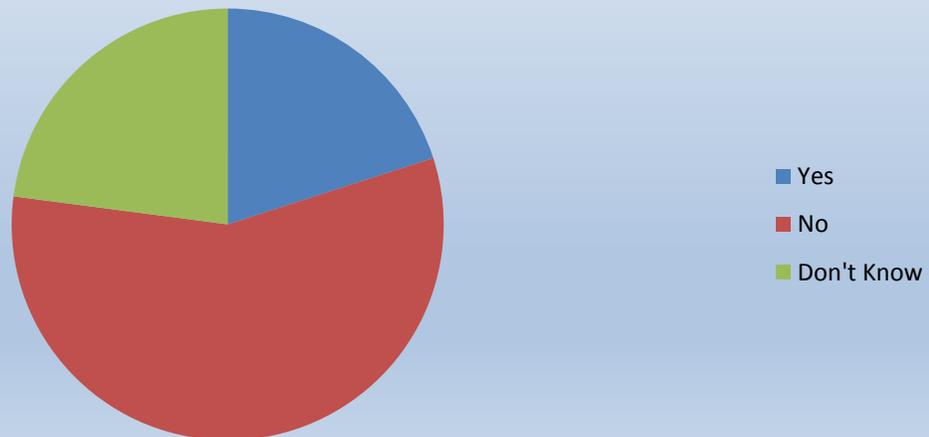
Question #4

Short-Term Rentals Survey: Proposed Regulations

Short-term rentals are rentals of **less than 30 consecutive days that are often listed on platforms such as Airbnb, HomeAway, FlipKey, or Roomarama**. Are you aware of short-term rentals operating in your neighborhood?

Answer Choices	Responses	
Yes	20.03%	1499
No	57.04%	4268
Don't Know	22.93%	1716
Answered		7483
Skipped		188

Short-term rentals are rentals of less than 30 consecutive days that are often listed on platforms such as Airbnb, HomeAway, FlipKey, or Roomarama. Are you aware of short-term rentals operating in your neighborhood?



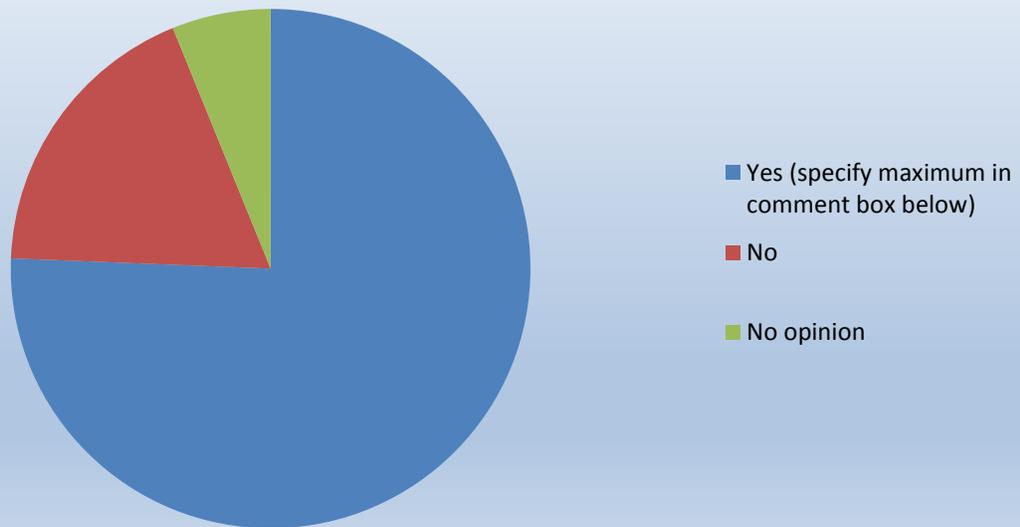
Question #5

Short-Term Rentals Survey: Proposed Regulations

Should Fairfax County **limit the number of adult guests per bedroom** in a short-term rental?

Answer Choices	Responses	
Yes (specify maximum in comment box below)	75.63%	5643
No	18.23%	1360
No opinion	6.14%	458
If you answered yes, please tell us what is the maximum number of adults that should be allowed.		5551
	Answered	7461
	Skipped	210

Should Fairfax County limit the number of adult guests per bedroom in a short-term rental?



# of Adults/Bedroom	Responses (5,316)	Percentage
2	3,988	75%
4	393	7%
0	368	7%

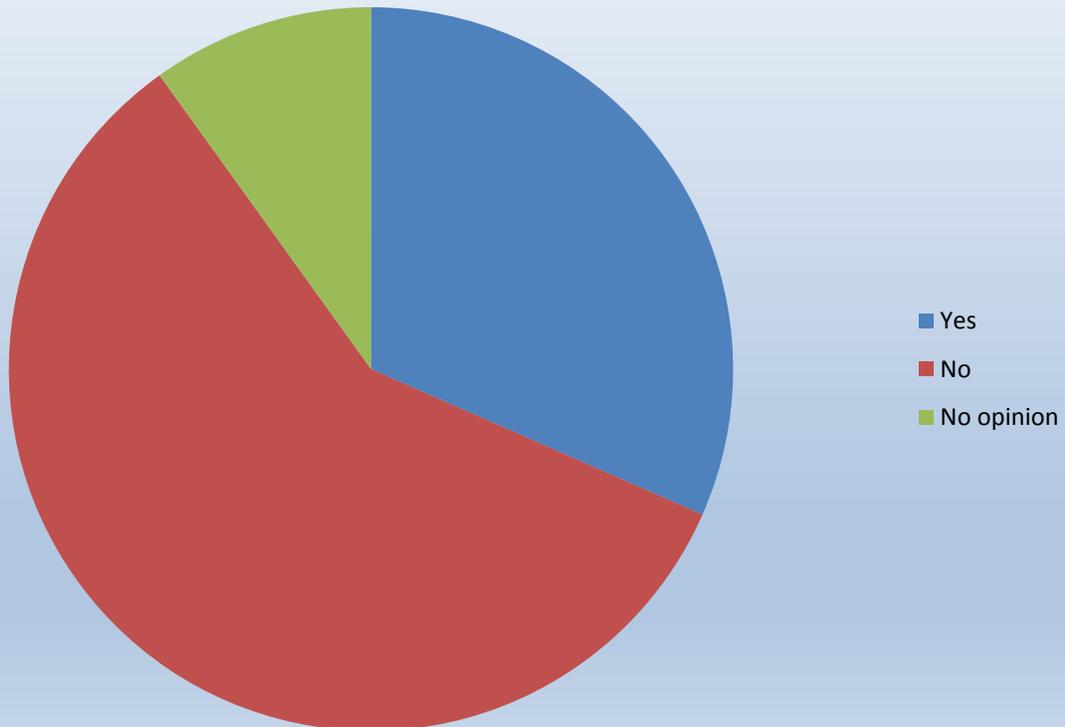
Question #6

Short-Term Rentals Survey: Proposed Regulations

Should a short-term rental operator be able to **rent rooms to different people/groups during the same time period**? For example, if there are three rooms available to rent, can one group book two rooms and a different person/group book the other room for the same period of time.

Answer Choices	Responses	
Yes	31.59%	2362
No	58.49%	4373
No opinion	9.92%	742
Answered		7477
Skipped		194

Should a short-term rental operator be able to rent rooms to different people/groups during the same time period?



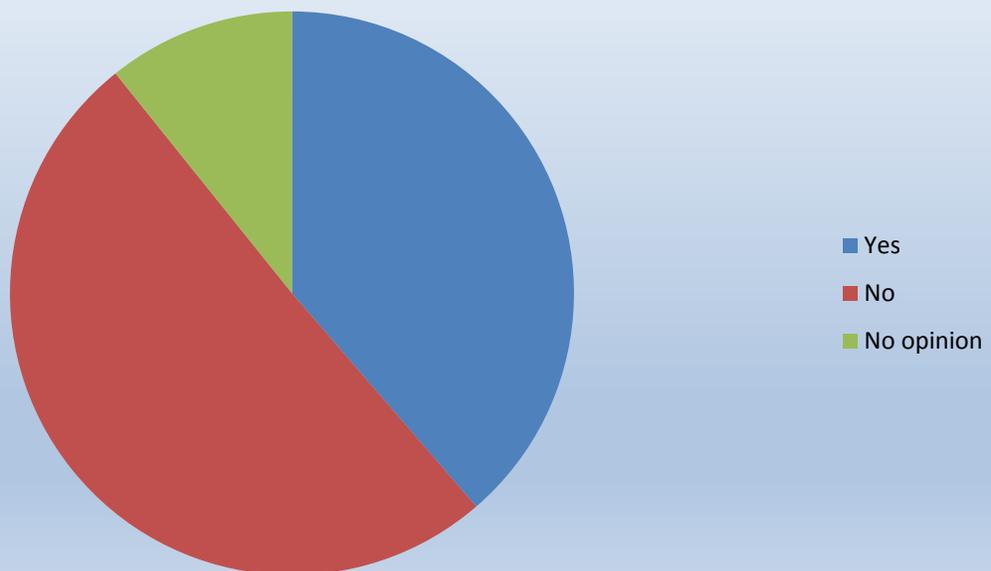
Question #7

Short-Term Rentals Survey: Proposed Regulations

Should Fairfax County require that short-term rental **operators be present** in the short-term rental while it is being used?

Answer Choices	Responses	
Yes	38.66%	2838
No	50.57%	3712
No opinion	10.76%	790
Answered		7340
Skipped		331

Should Fairfax County require that short-term rental operators be present in the short-term rental while it is being used?



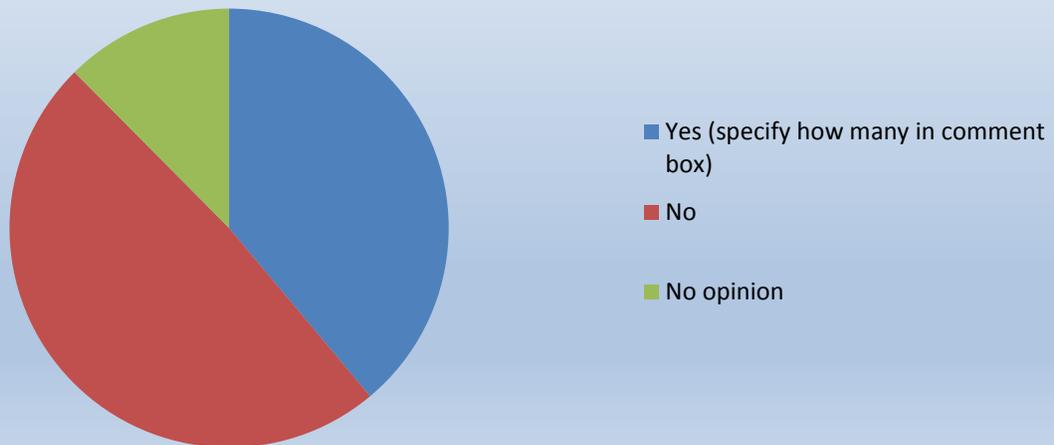
Question #8

Short-Term Rentals Survey: Proposed Regulations

Should Fairfax County **limit the maximum number of nights per year a dwelling may be rented** as a short-term rental unit **if the homeowner/operator is present** in the short-term rental while it is being used?

Answer Choices	Responses	
Yes (specify how many in comment box)	38.90%	2853
No	48.67%	3570
No opinion	12.43%	912
If you answered yes, please tell us how many nights per year.		2786
	Answered	7335
	Skipped	336

Should Fairfax County limit the maximum number of nights per year a dwelling may be rented as a short-term rental unit if the homeowner/operator is present in the short-term rental while it is being used?



# of Nights/Year	Responses (2,662)	Percentage
30	471	18%
0	438	16%
60	161	6%

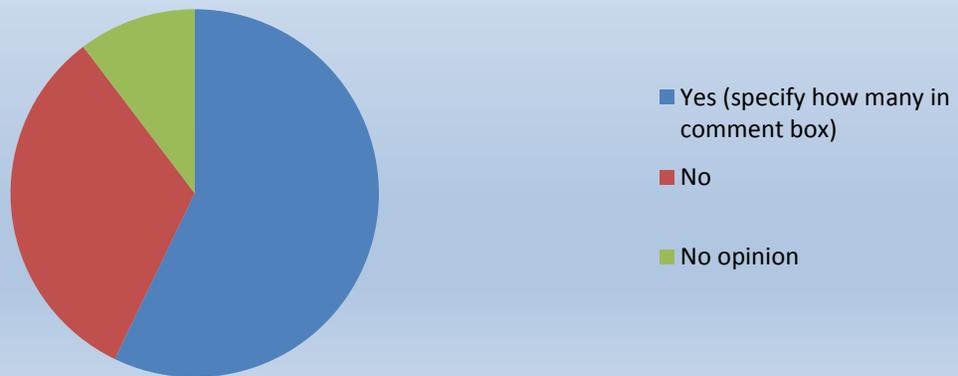
Question #9

Short-Term Rentals Survey: Proposed Regulations

Should Fairfax County **limit the maximum number of nights per year** a dwelling may be rented as a short-term rental unit **if the homeowner/operator is not required to be present** in the short-term rental while it is being used?

Answer Choices	Responses	
Yes (specify how many in comment box)	57.14%	4188
No	32.51%	2383
No opinion	10.34%	758
If you answered yes, please tell us how many nights per year.		4012
	Answered	7329
	Skipped	342

Should Fairfax County limit the maximum number of nights per year a dwelling may be rented as a short-term rental unit if the homeowner/operator is not required to be present in the short-term rental while it is being used?



# of Nights/Year	Responses (3,853)	Percentage
0	944	25%
30	580	15%
60	214	6%

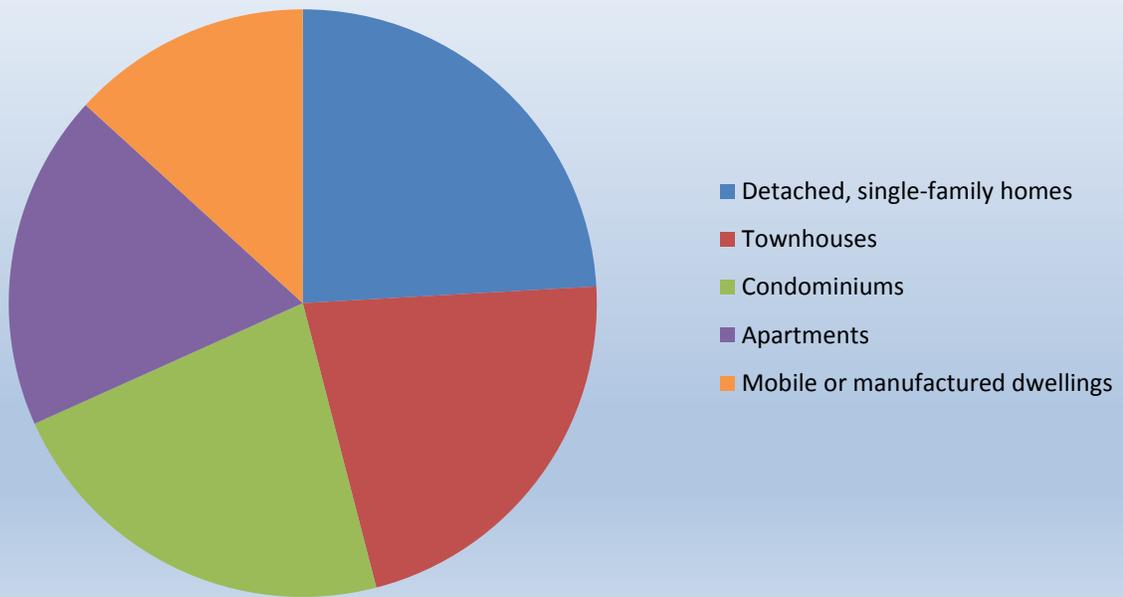
Question #10

Short-Term Rentals Survey: Proposed Regulations

Fairfax County should **allow short-term rentals in (select all that apply):**

Answer Choices	Responses	
Detached, single-family homes	81.96%	5189
Townhouses	74.43%	4712
Condominiums	75.85%	4802
Apartments	62.96%	3986
Mobile or manufactured dwellings	44.97%	2847
	Answered	6331
	Skipped	1340

Fairfax County should allow short-term rentals in (select all that apply):



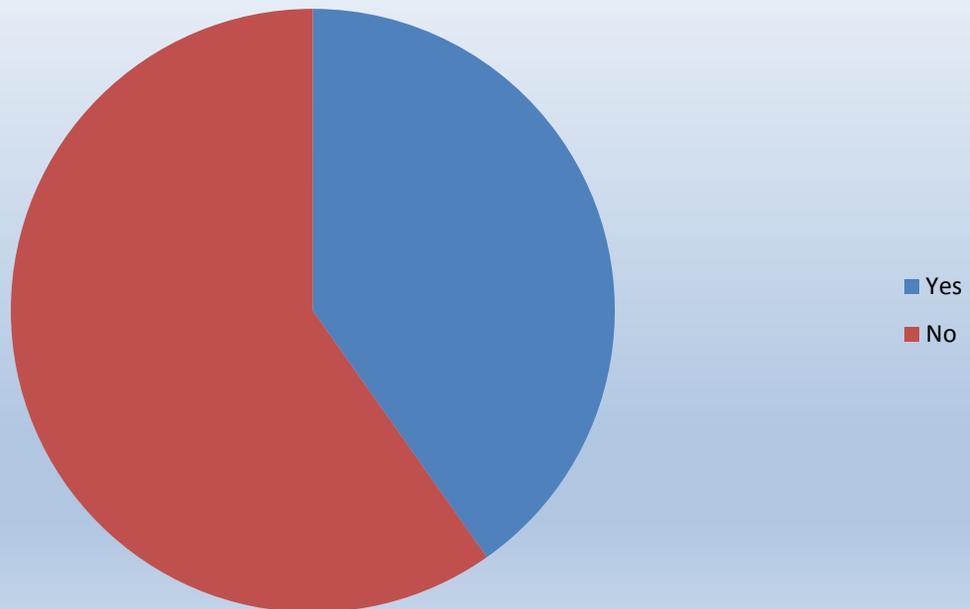
Question #11

Short-Term Rentals Survey: Proposed Regulations

Have you ever **rented a room or entire home** through a short-term rental website?

Answer Choices	Responses	
Yes	40.22%	2923
No	59.78%	4344
	Answered	7267
	Skipped	404

Have you ever rented a room or entire home through a short-term rental website?



Question #12

Short-Term Rentals Survey: Proposed Regulations

Please provide any additional comments?

	Responses	
Oppose in all circumstances	28.3%	934
Support without limitation/regulation	22.8%	751
May support with limitation/regulation	48.9%	1,610
Answered		3,295
Skipped		4,376

