Table C

DEBT CAPACITY
FY 2010 - FY 2014 Projected Capital Improvement Program
($ in millions)

	AUTH. BUT UNISSUED	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	2010-2014 TOTAL	2015-2019 PROJ.	REMAINING BALANCE
COUNTY PROGRAM										
CURRENT PROGRAM	**520.36**	**49.00**	**101.48**	**116.19**	**107.57**	**63.61**	**47.83**	**436.68**	**13.82**	**20.86**
New Referendums:										
Metro Matters II (2010)	120.00	0.00	0.00	0.00	0.00	16.72	20.00	36.72	83.28	0.00
Parks ($38M)/NVRPA($12M) (2012)	50.00	0.00	0.00	0.00	0.00	2.50	2.50	5.00		
Public Facilities (2012)	150.00	0.00	0.00	0.00	0.00		5.00	5.00		
Subtotal New Referendums	320.00	0.00	0.00	0.00	0.00	19.22	27.50	46.72	83.28	0.00
SUBTOTAL COUNTY	**840.36**	**49.00**	**101.48**	**116.19**	**107.57**	**82.83**	**75.33**	**483.40**	**97.10**	**20.86**
SCHOOLS PROGRAM										
CURRENT PROGRAM	**630.57**	**155.00**	**155.00**	**155.00**	**155.00**	**10.56**	**0.00**	**475.56**	**0.00**	**0.00**
New Referendums (2009, 2011)	372.58	0.00	0.00	0.00	0.00	129.44	140.00	269.44	103.14	0.00
SUBTOTAL SCHOOLS	**1003.15**	**155.00**	**155.00**	**155.00**	**155.00**	**140.00**	**140.00**	**745.00**	**103.14**	**0.00**
GRAND TOTAL G.O.	**1843.51**	**204.00**	**256.48**	**271.19**	**262.57**	**222.83**	**215.33**	**1228.40**	**200.24**	**20.86**
PPEA/FCRHA Support Impact		0.00	75.00	15.00	15.00	15.00	175.00	295.00		
Debt Service as % of General Fund			8.15%	8.90%	9.35%	9.51%	9.44%			

Table C

DEBT CAPACITY
FY 2010 - FY 2014 Projected Capital Improvement Program
($ in millions)

PURPOSE	UNISSUED[1]	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	2010-2014 TOTAL	2015-2019 PROJ.	REMAINING BALANCE
Libraries (2004)	26.08	4.50	16.72	4.66	0.20	0.00	0.00	21.58	0.00	0.00
Roads (2004, 2007)	137.06	14.50	20.00	20.00	20.00	20.00	20.00	100.00	13.82	8.74
NVRPA (2008)	12.00	3.60	2.70	2.70	3.00	0.00	0.00	8.40	0.00	0.00
Metro (2004)	63.28	0.00	20.00	20.00	20.00	3.28	0.00	63.28	0.00	0.00
Human Services (2004)	26.50	8.50	5.82	1.24	0.00	0.00	7.50	14.56	0.00	3.44
Public Safety Facilities (2002, 2006)	117.18	1.00	19.87	33.93	30.81	17.23	7.00	108.84	0.00	7.34
Commercial Revitalization(1988)	6.63	0.00	1.29	2.00	2.00	0.00	0.00	5.29	0.00	1.34
Parks (2004, 2006, 2008)	81.63	15.30	13.25	13.25	13.25	13.25	13.33	66.33	0.00	0.00
Schools (Bus garage) (2007)	50.00	1.60	1.83	18.41	18.31	9.85	0.00	48.40	0.00	0.00
Subtotal County	**520.360**	**49.00**	**101.48**	**116.19**	**107.57**	**63.61**	**47.83**	**436.68**	**13.82**	20.86
Fund 390, Schools (2003)	69.040	69.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(2005)	246.325	0.00	155.00	91.32	0.00	0.00	0.00	246.32	0.00	0.00
(2007)	315.200	85.96	0.00	63.68	155.00	10.56	0.00	229.24	0.00	0.00
Subtotal Schools	**630.565**	**155.00**	**155.00**	**155.00**	**155.00**	**10.56**	**0.00**	**475.56**	**0.00**	0.00
Total General Obligation Bonds	**1,150.925**	**204.00**	**256.48**	**271.19**	**262.57**	**74.17**	**47.83**	**912.24**	**13.82**	0.00
FCRHA Lease Revenue[2]		0.00	60.00	0.00	0.00	0.00	0.00	60.00	0.00	
EDA Lease Revenue (PPEA Projects)[3]		0.00	15.00	15.00	15.00	15.00	175.00	235.00	0.00	
Subtotal PPEA/FCRHA Support		**0.00**	**75.00**	**15.00**	**15.00**	**15.00**	**175.00**	**295.00**	**0.00**	
Total Current Program	**1,150.925**	**204.00**	**331.48**	**286.19**	**277.57**	**89.17**	**222.83**	**1207.24**	**13.82**	**0.00**

[1] Effective December 1, 2008, includes all bonds authorized as of the November 4, 2008 referenda.
[2] Permanent financing for the Crescent and Wedgewood property acquisitions.
[3] Potential financing support for PPEA Projects under consideration or in negotiation (Wiehle Ave., Woodburn, County renovation).

NEW REFERENDA
($ in millions)

PURPOSE	AUTH. BUT UNISSUED	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	2008-2012 TOTAL	2013-2017 PROJ.	REMAINING BALANCE
Schools (2009)	232.58	0.00	0.00	0.00	0.00	129.44	10.56	140.00	92.58	0.00
(2011)	140.00	0.00	0.00	0.00	0.00	0.00	129.44	129.44	10.56	0.00
Total New Schools Referenda	**372.58**	**0.00**	**0.00**	**0.00**	**0.00**	**129.44**	**140.00**	**269.44**	**103.14**	**0.00**
Metro Matters II (2010)	120.00	0.00	0.00	0.00	0.00	16.72	20.00	36.72	83.28	0.00
Parks ($38M)/NVRPA($12M) (2012)	50.00	0.00	0.00	0.00	0.00	2.50	2.50	5.00	45.00	0.00
Public Facilities (2012)	150.00	0.00	0.00	0.00	0.00	0.00	5.00	5.00	145.00	0.00
Total New County Referenda	**320.00**	**0.00**	**0.00**	**0.00**	**0.00**	**19.22**	**27.50**	**46.72**	**83.28**	**0.00**