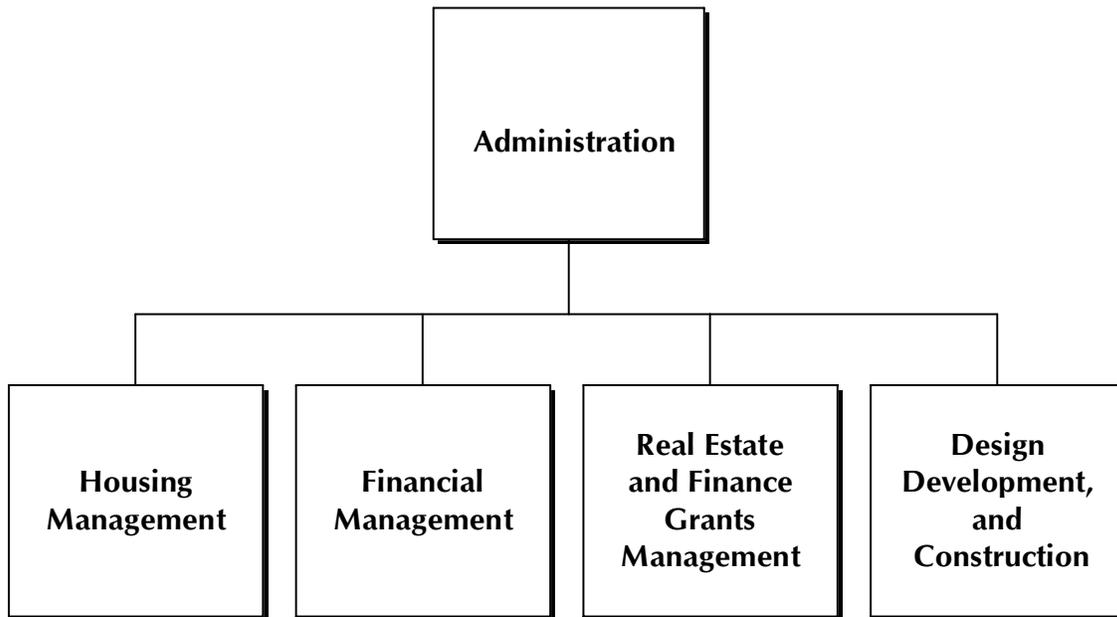


Fund 142

Community Development Block Grant



Mission

To conserve and upgrade low- and moderate-income neighborhoods through the provision of public facilities, home improvements, public services and economic development, and to stimulate the development and preservation of low- and moderate-income housing.

Focus

Fund 142, Community Development Block Grant (CDBG), seeks to stimulate the development and preservation of low- and moderate-income housing and the provision of loans, public facilities and improvements directed toward conserving and upgrading low- and moderate-income neighborhoods. It also supports the provision of special outreach and assistance services to low- and moderate-income households. Fairfax County receives an annual Community Development Block Grant through the U.S. Department of Housing and Urban Development (HUD). The use of these funds is subject to eligibility criteria established by Congress for the program and must meet one of three national objectives: (1) benefit to low- and moderate-income populations of the County; (2) elimination of slums and blight; and (3) meet urgent needs. Specific uses of each annual grant are outlined in the Consolidated Plan One-Year Action Plan. The Board of Supervisors has designated the Consolidated Community Funding Advisory Committee (CCFAC) as the citizen advisory group charged with overseeing the Consolidated Plan process. The Consolidated Plan also incorporates the recommendations of the Fairfax County Redevelopment and Housing Authority (FCRHA) concerning the use of the CDBG funds. The CCFAC forwards the Plan to the Board of Supervisors (BOS) for a public hearing and adoption. The Plan is then forwarded to HUD for approval and a final grant award.

Historically, CDBG funds have been used for:

- development and preservation of affordable housing;
- neighborhood improvements in communities designated as Conservation or Redevelopment Areas by the BOS;
- programs providing needed services to the low- and moderate- income population;
- financial and technical assistance to homeowners for housing rehabilitation and repair;
- payments on loans used for affordable housing development; and
- costs to administer this grant and related programs.

Fund 142

Community Development Block Grant

FY 2009 Initiatives

Funding in the amount of \$6,162,472 is estimated for FY 2009. Any unanticipated reduction of CDBG funding from HUD will be incorporated into the County's budget during the *FY 2008 Carryover Review*.

The following identifies some of the projected funding initiatives:

- ◆ A portion of the County's CDBG entitlement will be combined with County General Funds and the Community Services Block Grant into a Consolidated Community Funding Pool (CCFP), providing funds through a competitive process to non-profit organizations for human services and affordable housing development and preservation. In FY 2009, it is projected that an amount of \$2,037,815 will be available for the CCFP.
- ◆ An amount of \$57,514 is currently projected for the Fair Housing Program to conduct and report on fair housing tests, file fair housing complaints when necessary, train rental agents and housing counselors in the County's rental market, establish and staff the Fair Housing Task Force and continue studying and reporting on the County's fair housing needs.
- ◆ An amount of \$283,177 is projected to support staff and operating costs for the Home Repair for the Elderly Program. This program provides minor home repairs to low-income elderly or disabled residents to enable these individuals to live in safe and sanitary housing.
- ◆ Funding of \$1,049,838 is projected to be available for payments in Section 108 Loans. These loans, approved by the BOS and HUD, are designated for affordable housing preservation and development, the reconstruction of Washington Plaza and road and storm drainage improvements in five conservation areas: Bailey's, Fairhaven, Gum Springs, James Lee, and Jefferson Manor.
- ◆ Also included is support for staff and operating costs to provide federally-mandated relocation and advisory services to individuals affected by federally-funded County and FCRHA programs. In addition, funding is provided for staff support and operating costs for overall program management and planning for CDBG and Section 108 Loan programs. This includes preparation of the annual HUD Consolidated Plan and other program reports, administration and monitoring of non-profit contracts, evaluation of program performance and planning of the development of affordable housing in the County. In FY 2009, funding for these services is estimated to be \$1,698,513 (Planning and Urban Design, General Administration and Housing Program Relocation).
- ◆ The Homeownership Assistance Program provides funding of \$299,739 for the support of staff in the Relocation Services Branch who provide support to the First-Time Homebuyers and Moderate Income Direct Sales Programs. The main duties of these positions include application data entry, waiting list maintenance, application processing, conducting lotteries, annual occupancy certifications and counseling applicants.
- ◆ Upon approval of the final HUD award in Spring 2008, it is anticipated that funding of \$735,876 (Contingency, Child Care Center Grant, and Neighborhood Revitalization) will be available for rehabilitation, revitalization and loan programs which will be outlined in the Consolidated Plan One-Year Action Plan for FY 2009.

Fund 142

Community Development Block Grant

Budget and Staff Resources

Agency Summary				
Category	FY 2007 Actual	FY 2008 Adopted Budget Plan	FY 2008 Revised Budget Plan	FY 2009 Advertised Budget Plan
Authorized Positions/Staff Years				
Regular	21/ 21	21/ 21	21/ 21	21/ 21
Home Improvement Loan Program	\$325,358	\$0	\$635,888	\$0
Housing Development Corporation	0	0	19,710	0
Home Repair for the Elderly	235,923	329,241	381,879	283,177
Planning and Urban Design	449,109	420,915	824,214	565,549
General Administration	680,716	819,093	1,143,374	868,856
Northern Virginia Family Services	0	0	90	0
Fairfax City Rehabilitation	0	0	329	0
Good Shepherd Housing	695,000	697,000	955,723	0
Housing Program Relocation	260,111	273,520	345,835	264,108
RPJ Transitional Housing	52,065	54,668	55,268	0
Homestretch	98,992	72,445	94,282	0
RPJ Housing Acquisition	0	450,000	450,000	0
FACETS Family Enrichment	165,794	267,799	410,525	0
DCRS Teen Services	0	0	2,498	0
Reston Interfaith	45,000	110,460	170,661	0
Bilingual Rehabilitation Specialist	58,874	70,000	103,553	0
Accessibility Modifications	0	0	250,000	0
Home Buyer Education/Storefront	0	0	28	0
Club Phoenix / Vienna Teen Center	10,414	0	4,986	0
Rehabilitation of FCRHA Properties	750,119	0	487,410	0
United Community Ministries	0	0	820	0
Contingency Fund	0	682,310	24,240	512,116
Section 108 Loan Payments	526,366	1,062,587	1,721,254	1,049,838
Reston Interfaith Townhouses	0	0	2	0
Glenwood Mews	82,950	0	56,278	0
Ethiopian Development Council	83,454	77,316	77,316	0
Homeownership Assistance Program	245,888	286,194	552,426	299,739
Magnet Housing	72,821	0	190,761	0
Madison Ridge	0	0	180,000	0
Woodley Park Community Center	0	0	100,000	0

Fund 142

Community Development Block Grant

Agency Summary				
Category	FY 2007 Actual	FY 2008 Adopted Budget Plan	FY 2008 Revised Budget Plan	FY 2009 Advertised Budget Plan
<u>Capital Projects:</u>				
Other ¹	\$0	\$4,477	\$0	\$2,037,815
Huntington Community Center	0	0	12,311	0
Bailey's Road Improvements	0	0	107,406	0
Fairhaven Public Improvements	0	0	164,375	0
James Lee Road Improvements	171	0	219,578	0
Cedar Ridge	0	0	126,150	0
Jefferson Manor Public Imp.	124,147	0	0	0
IndoChinese Community Center	0	0	20,000	0
Christian Relief Services	105,000	108,000	108,733	0
Wesley/Coppermine	45,000	63,000	88,338	0
Homestretch Housing	450,000	0	0	0
Gum Springs Public Improvements	(1,535)	0	118,336	0
Fair Housing Program	44,500	57,514	210,022	57,514
LLVCAI	0	0	192	0
Senior/Disabled Housing Development	0	0	300,000	0
Southgate Community Center	0	0	657	0
Lewinsville Expansion	0	0	152,876	0
Revitalization	174,852	0	172,171	0
Neighborhood Revitalization	61,193	173,760	483,338	173,760
Parc Reston	2,462,200	0	37,800	0
Newcomer Community Service	65,154	67,127	67,127	0
Child Care Center Grant Program	0	44,890	192,836	50,000
Jewish Foundation	319,537	0	60,843	0
Little River Glen III	27,603	0	17,116	0
Total Expenditures	\$8,716,776	\$6,192,316	\$11,899,554	\$6,162,472

¹ Please note that FY 2009 funding will be combined with County General Funds and the Community Services Block Grant into a Consolidated Community Funding Pool to provide funds through a competitive process to non-profit organizations for human services and affordable housing development and preservation.

Position Summary		
<u>ADMINISTRATION</u> 1 Management Analyst III	<u>FINANCIAL MANAGEMENT</u> 1 Accountant II 1 Administrative Assistant III	<u>REAL ESTATE FINANCE AND GRANTS MANAGEMENT</u> 1 Real Estate/Grants Manager 2 Housing/Community Developers IV 2 Housing/Community Developers III 1 Housing/Community Developer II
<u>HOUSING MANAGEMENT</u> 1 Housing Services Specialist V 1 Housing Services Specialist IV 2 Housing Services Specialists II	<u>DESIGN, DEVELOPMENT AND CONSTRUCTION</u> 1 Housing/Community Developer IV 1 Housing/Community Developer III	1 Senior Maintenance Supervisor 2 Carpenters I 3 Administrative Assistants IV
<u>TOTAL POSITIONS</u> 21 Positions / 21.0 Staff Years		

Fund 142

Community Development Block Grant

FY 2009 Funding Adjustments

The following funding adjustments from the FY 2008 Revised Budget Plan are necessary to support the FY 2009 program:

- ◆ **U. S. Department of Housing and Urban Development (HUD) Award** **(\$29,844)**
A decrease of \$29,844 is associated with the FY 2008 HUD award that was used to project expenditures for this fund in FY 2009.

- ◆ **Carryover Adjustments** **(\$5,707,238)**
A decrease of \$5,707,238 is associated with the one-time FY 2007 carryover of unexpended project balances and appropriation of program and investment income.

Changes to FY 2008 Adopted Budget Plan

The following funding adjustments reflect all approved changes in the FY 2008 Revised Budget Plan since passage of the FY 2008 Adopted Budget Plan. Included are all adjustments made as part of the FY 2007 Carryover Review and all other approved changes through December 31, 2007:

- ◆ **Carryover Adjustments** **\$5,707,238**
As part of the *FY 2007 Carryover Review*, the Board of Supervisors approved a net increase of \$5,707,238 due to the carryover of \$5,427,011 in unexpended project balances and appropriation of \$310,071 in program income, offset by a \$29,844 reduction in the U.S. Department of Housing and Urban Development (HUD) award as approved by the Board of Supervisors on April 30, 2007.

Fund 142

Community Development Block Grant

FUND STATEMENT

Fund Type H14, Special Revenue Funds

Fund 142, Community Development Block Grant

	FY 2007 Actual	FY 2008 Adopted Budget Plan	FY 2008 Revised Budget Plan	FY 2009 Advertised Budget Plan
Beginning Balance	\$365,799	\$0	\$72,526	\$0
Revenue:				
Community Development Block Grant (CDBG)	\$8,113,432	\$6,192,316	\$11,827,028	\$6,162,472
Investment Income	1,318	0	0	0
CDBG Program Income	308,753	0	0	0
Total Revenue	\$8,423,503	\$6,192,316	\$11,827,028	\$6,162,472
Total Available	\$8,789,302	\$6,192,316	\$11,899,554	\$6,162,472
Expenditures:				
CDBG Projects	\$8,716,776	\$6,192,316	\$11,899,554	\$6,162,472
Total Expenditures	\$8,716,776	\$6,192,316	\$11,899,554	\$6,162,472
Total Disbursements	\$8,716,776	\$6,192,316	\$11,899,554	\$6,162,472
Ending Balance¹	\$72,526	\$0	\$0	\$0

¹ Capital projects are budgeted based on the total project costs. Most projects span multiple years, from design to construction completion. Therefore, funding for capital projects is carried forward each fiscal year, and ending balances fluctuate, reflecting the carryover of these funds.