

**DEPARTMENT OF HOUSING  
AND COMMUNITY DEVELOPMENT  
FUND 145, HOME INVESTMENT PARTNERSHIP GRANT**

**Housing  
Development**

***Agency Position Summary***

1 Regular Position / 1.0 Regular Staff Year

***Position Detail Information***

**Housing Development**

1 Housing Community Developer IV  
1 Position  
1.0 Staff Year

# FUND 145 HOME INVESTMENT PARTNERSHIP GRANT

## AGENCY MISSION

*The goal of the HOME Program is to provide affordable housing through acquisition, rehabilitation, new construction, and tenant-based rental assistance.*

<b>AGENCY SUMMARY</b>					
Category <sup>1</sup>	FY 1999 Actual	FY 2000 Adopted Budget Plan	FY 2000 Revised Budget Plan	FY 2001 Advertised Budget Plan	FY 2001 Adopted Budget Plan
Authorized Positions/Staff Years					
Regular	1/ 1	1/ 1	1/ 1	1/ 1	1/ 1
Expenditures:					
New Construction <sup>2</sup>	\$2,400,731	\$1,211,130	\$2,722,454	\$1,178,741	\$1,180,241
Tenant Based Rental Assistance	218,070	189,870	263,769	222,259	222,259
Community Housing Development					
Project Specific Loans	135,000	280,200	1,001,590	280,200	280,500
Administration	154,347	186,800	481,510	183,866	187,000
<b>Subtotal Home Projects</b>	<b>\$2,908,148</b>	<b>\$1,868,000</b>	<b>\$4,469,323</b>	<b>\$1,865,066</b>	<b>\$1,870,000</b>
COLA/MRA Reserve	0	0	0	2,934	0
<b>Total Expenditures</b>	<b>\$2,908,148</b>	<b>\$1,868,000</b>	<b>\$4,469,323</b>	<b>\$1,868,000</b>	<b>\$1,870,000</b>

<sup>1</sup> Categories as required by the U.S. Department of Housing and Urban Development (HUD) for reporting purposes.

<sup>2</sup> Funding will be moved to specific projects when approved by the Board of Supervisors. Projects may include rehabilitation and acquisition, as well as construction.

## Board of Supervisors' Adjustments

*The following funding adjustments reflect all changes to the FY 2001 Advertised Budget Plan, as approved by the Board of Supervisors on April 24, 2000:*

- The 2.5 percent cost-of-living/market rate adjustment approved by the Board of Supervisors, and previously held in reserve, has been spread to County agencies and funds. This action results in an increase of \$2,934 to Fund 145, HOME Investment Partnerships Grant.
- An increase of \$2,000 in revenue and expenditures due to the recalculation of Program Year 9 funding provided to local jurisdictions by the U.S. Department of Housing and Urban Development (HUD).

# FUND 145

## HOME INVESTMENT PARTNERSHIP GRANT

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### County Executive Proposed FY 2001 Advertised Budget Plan



### Agency Overview

In FY 2001, funding of \$1,868,000 represents an estimate for Program Year 9. This estimate is based on the most recent appropriation actions by Congress. The actual FY 2001 grant will be determined by final congressional appropriation for the program. FY 2001 funding will provide for the Tenant Based Rental Assistance program and various other new and ongoing projects. Details for specific projects in Program Year 9 (FY 2001) will be approved by the Board of Supervisors (BOS) and submitted to HUD as part of the Consolidated Plan Action Plan: Use of Funds for FY 2001 during April of 2000. After HUD and BOS approval, necessary project adjustments will be made to this fund.

The HOME Investment Partnerships Program (HOME) was established as part of the Cranston-Gonzalez National Affordable Housing Act of 1990. HOME funds are allocated on an annual basis to eligible participating jurisdictions based on a formula allocation system. The HOME Program requires a 25 percent local match from the participating jurisdiction. The local match can come from any Housing and Community Development project, regardless of funding source, that is HOME eligible. Any expenditure beginning in October 1992 in qualifying projects can be considered as part of the required matching funds. In FY 2001, the County will have adequate matching funds from all eligible projects to satisfy the requirement. Therefore, no additional local funds will need to be allocated to meet this requirement.

HOME funds may be used to develop and support affordable rental housing and home ownership through acquisition, construction, reconstruction, or moderate rehabilitation and tenant-based rental assistance. FY 2001 HOME funding projections include a 15 percent set-aside of \$280,200, mandated under HOME regulations from the County's total HOME allocation for eligible Community Housing Development Organizations (CHDOs), a 10 percent set-aside of \$186,800 for administrative expenses as permitted under HOME regulations, a planning factor in the amount of \$222,259 for Tenant-Based Rental Assistance, and an amount of \$1,178,741 for affordable housing projects to be approved by the Fairfax County Redevelopment and Housing Authority (FCRHA) and the Board of Supervisors.



### Funding Adjustments

*The following funding adjustments reflect all approved changes to the FY 2000 Revised Budget Plan since the passage of the FY 2000 Adopted Budget Plan. Included are all adjustments made as part of the FY 1999 Carryover Review and all other approved changes through December 31, 1999:*

- As part of the FY 1999 Carryover Review, the Board of Supervisors approved an increase of \$2,601,323 due to the carryover of unexpended balances.

A Fund Statement, a Summary of Capital Projects, and Project Detail Table for the capital project funded in FY 2001 are provided on the following pages. The Summary of Capital Projects may include some projects without a Total Project Estimate amount. These projects are considered "continuing" projects or projects for which funding is necessary on an ongoing basis (e.g., a contingency or planning project). The Project Detail Table includes project location, description, source of funding, and completion schedules.

# FUND 145 HOME INVESTMENT PARTNERSHIP GRANT

## FUND STATEMENT

Fund Type H14, Special Revenue Funds

Fund 145, HOME Investment Partnerships Grant

	FY 1999 Actual	FY 2000 Adopted Budget Plan	FY 2000 Revised Budget Plan	FY 2001 Advertised Budget Plan	FY 2001 Adopted Budget Plan
<b>Beginning Balance</b>	<b>\$200,284</b>	<b>\$0</b>	<b>\$194,395</b>	<b>\$0</b>	<b>\$0</b>
Revenue:					
HOME Grant Funds	\$2,902,259	\$1,868,000	\$4,274,928	\$1,868,000	\$1,870,000
Total Revenue	\$2,902,259	\$1,868,000	\$4,274,928	\$1,868,000	\$1,870,000
<b>Total Available</b>	<b>\$3,102,543</b>	<b>\$1,868,000</b>	<b>\$4,469,323</b>	<b>\$1,868,000</b>	<b>\$1,870,000</b>
Expenditures:					
HOME Projects	\$2,908,148	\$1,868,000	\$4,469,323	\$1,865,066	\$1,870,000
Subtotal Expenditures	\$2,908,148	\$1,868,000	\$4,469,323	\$1,865,066	\$1,870,000
COLA /MRA Reserve	0	0	0	2,934	0
Total Expenditures <sup>1</sup>	\$2,908,148	\$1,868,000	\$4,469,323	\$1,868,000	\$1,870,000
<b>Total Disbursements</b>	<b>\$2,908,148</b>	<b>\$1,868,000</b>	<b>\$4,469,323</b>	<b>\$1,868,000</b>	<b>\$1,870,000</b>
<b>Ending Balance</b>	<b>\$194,395</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

<sup>1</sup> FY 2001 HOME funding projections include a 15 percent set-aside of \$280,500, mandated under HOME regulations from the County's total HOME allocation for eligible Community Housing Development Organizations (CHDOs), a 10 percent set-aside of \$187,000 for administrative expenses as permitted under HOME regulations, a planning factor of \$222,259 for Tenant-Based Rental Assistance, and an amount of \$1,180,241 for affordable housing projects to be approved by the Fairfax County Rehabilitation and Housing Authority (FCRHA) and the Board of Supervisors.

# FUND 145

## HOME INVESTMENT PARTNERSHIP GRANT

COUNTY OF FAIRFAX, VA  
FY 2001 SUMMARY OF CAPITAL PROJECTS

FUND TYPE:HL4	SPECIAL REVENUE	FY 1999	FY 2000	FY 2001	FY 2001	FINANCING	FINANCING	FINANCING	FINANCING
FUND	:145	ACTUAL	REVISED	ADVERTISED	ADOPTED	GENERAL	BOND	OTHER	
		EXPENDITURES	BUDGET	BUDGET PLAN	BUDGET PLAN	FUND			
003915	PLANNING AND	.00	.00						
003973	LITTLE RIVER	.00	.00						
013808	HERNDON HARBO	52,402.00	182,646.80						
013841	MORRIS GLEN	.00	.00						
013854	FOUNDERS RIDG	.00	350,000.00						
013883	OLD MILL ROAD	.00	.00						
013901	TAVENNER LANE	100.53	4,735.50						
013912	STEVENSON STR	.00	.00						
013933	RESTON INTERF	135,000.00	250,256.06						
013950	WORKING SINGL	.00	.00						
013954	CHDO UNDESIGN	.00	.94	280.200	280.500				280.500
013969	CASTELLANI ME	724,796.36	9,715.69						
013971	TENANT-BASED	202,259.00	204,780.30	222,259	222,259				222,259
013974	HOME DEVELOPM	129,346.54	372,874.19	1,178,741	1,180,241				1,180,241
013975	HOME ADMINIST	.00	.00	186,800	187,000				187,000
013992	CHRISTIAN REL	.00	.00						
014001	BELVOIR PLAZA	25,000.00	385,624.90						
014034	FAIR HOUSING	.00	.00						
014040	HERNDON HARBO	614,604.92	1,733,576.62						
014052	SENIOR RENTAL	15,810.58	58,989.42						
014056	GUM SPRINGS G	1,008,828.09	550,413.91						
014106	VILLAGE AT GU	.00	228,038.00						
<b>FUND 145 TOTAL</b>		<b>2,908,148.02</b>	<b>4,469,322.52</b>	<b>1,868,000</b>	<b>1,870,000</b>				<b>1,870,000</b>

**FUND 145**  
**HOME INVESTMENT PARTNERSHIP GRANT**

<b>013974</b>	<b>HOME Development Costs</b>
Countywide	Countywide
FY 2001 funding in the amount of \$1,180,241 will be allocated to specific projects as recommended by the Board of Supervisors. Allocation to specific projects is anticipated in the Spring of 2000.	

	Total Project Estimate	Prior Expenditures	FY 1999 Expenditures	FY 2000 Revised Budget Plan	FY 2001 Adopted Budget Plan	Future Years
Land Acquisition		\$0	\$0	\$0	\$0	\$0
Design and Engineering		0	0	0	0	0
Construction		0	0	0	0	0
Other		0	0	0	1,180,241	0
<b>Total</b>	Continuing	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,180,241</b>	<b>\$0</b>

<b>Source of Funding</b>				
General Fund	General Obligation Bonds	Transfers from Other Funds	Other	Total Funding
\$0	\$0	\$0	\$1,180,241	\$1,180,241