THRIVE – Technical Assistance Program

Document Checklist

Required Documents

Owner ID/Representative ID

A valid identification document, such as a driver's license or passport, to confirm the identity of the business owner, and or authorized representative.

Business, Professional and Occupational License (BPOL)

A current or temporary Business, Professional and Occupational License (BPOL).

To file your BPOL online, please go to this website:

http://www.fairfaxcounty.gov/bpol/BPOLNewBusiness.aspx

For more information on the Business, Professional, and Occupational License (BPOL) please visit this website: http://www.fairfaxcounty.gov/taxes/business/understanding-bpol-tax.

For specific questions regarding individual circumstances, you may call 703-222-8234 (option 4), TTY 711, from 8 a.m. to 4:30 p.m. on weekdays. You may also contact The Department of Tax Administration's Personal Property and Business License Division by email at DTAPPDBusiness@fairfaxcounty.gov at any time.

W-9

A copy of the W-9 form, accurately completed following IRS guidelines, and signed by the authorized signer. For a W-9 template and filling instructions, please <u>click here.</u>

Business EIN Verification Document

Options for verifying the Business EIN include providing a tax EIN letter, tax return or any other official document displaying the complete, unredacted EIN.

Additional Documents

You will be asked to demonstrate at least one of the following:

- Your business experienced at least a 5% annual decrease in revenue between any two consecutive years between 2019 and 2022. (Example: Business experienced 5% decrease in revenue between 2019 and 2020)
- A 10% annual decrease in total employees between any two consecutive years between 2019 and 2022. (**Example:** Business experienced 10% decrease in total employees between 2021 and 2022)

If you are not able to demonstrate either of these, you will have the option to demonstrate:

- A 5% decrease in monthly revenue over a consecutive 6-month period between 2019 and 2022. (Example: Business experienced 5% decrease in revenue between March 2019 and April 2020)
- A 10% decrease in total employees over a consecutive 6-month period between 2019 and 2022. (**Example:** Business experienced 10% decrease in revenue

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between March 2019 and April 2020)

We recommend you have documents on hand and ready to upload for the option/s your business best identifies with.

Signed and dated 2022 Tax Returns OR Tax Return Transcript

Signed and dated 2021 Tax Returns OR Tax Return Transcript

Signed and dated 2020 Tax Returns OR Tax Return Transcript

Signed and dated 2019 Tax Returns OR <u>Tax Return Transcript</u>

Documents to demonstrate at least a 10% Annual Decrease in total employees

2022 Payroll Roster

2021 Payroll Roster

2020 Payroll Roster

2019 Payroll Roster

Documents to demonstrate at least 5% 6 month decrease in revenue

Monthly Income Statement

Documents to demonstrate at least 10% 6 month decrease in total employees

Monthly Payroll Roster

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