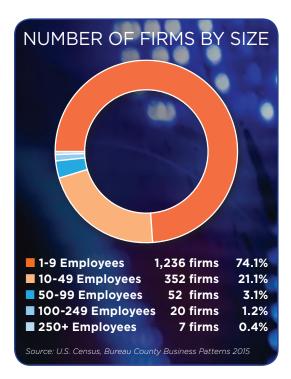
FAIRFAX COUNTY AREA PROFILE RICHMOND HIGHWAY CORRIDOR

- Not far from Ronald Reagan Washington National Airport, this area in the southeastern part of the county includes direct access to Interstate 95, U.S. Route 1 and several Metrorail stations.
- A diverse commercial area, dominated by small businesses, Richmond Highway boasts nearly 1 million square feet of office space and the promise of future commercial growth.
- With the presence of Fort Belvoir—and its master plan that allows for up to 56,000 workers by 2030—public administration is one of the dominant employment sectors. Post expansion has spurred retail, hotel and residential investment as well as transportation improvements.
- The area is home to the Defense Contract Audit Agency, Defense Logistics Agency and other major employers including Inova Mount Vernon Hospital, Defensor Security and QMX Support Services.
- Mount Vernon, the home of George Washington, is located in this scenic portion of Fairfax County, which also lays claim to George Mason's Gunston Hall, the Pope-Leighey House designed by Frank Lloyd Wright, River Farm and Woodlawn Estate.

CONOMIC DEVELOPMENT AUTHO

RICHMOND HIGHWAY CORRIDO



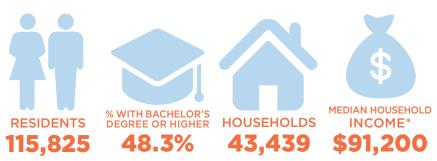


EMPLOTEE DASE

Workers' Age	Jobs	Percent
Age 29 or younger	4,498	22.8%
Age 30 to 54	10,927	55.3%
Age 55 or older	4,338	22.0%

Source: U.S. Census Bureau, Local Employment Dynamics 2014

POPULATION PROFILE



* Average of the median incomes for the combined ZIP Codes within the market

Sources: Fairfax County Department of Housing and Community Services, Housing and Population Estimates 2016, American Community Survey (ACS) 2015 Five-Year Estimates

ECONOMIC BASE

Industry	Jobs	Share
Public Administration	8,647	28.9%
Retail Trade	4,627	15.5%
Health Care and Social Assistance	3,833	12.8%
Education Services	2,681	9.0%
Accommodation and Food Services	2,501	8.4%
Professional, Scientific, and Technical Services	2,443	8.2%
Administrative and Support Services	1,275	4.3%
Arts, Entertainment, and Recreation	1,210	4.0%
Construction	642	2.1%
Other	2,039	6.8%
Total	29,898	100.0%

Sources: Virginia Employment Commission, Second Quarter 2016 and Fairfax County Public Schools

RICHMOND HIGHWAY HAS THE SECOND-LARGEST CONCENTRATION OF FIRMS WITH FEWER THAN 50 EMPLOYEES IN THE COUNTY (95.2 PERCENT).

RICHMOND HIGHWAY CORRIDOR

SELECTED EMPLOYERS

Aaski Technology **Access Home Care** Affordable Carpet and Flooring Alexandria Neighborhood Health **Alternative Paths Training School Belle Haven Country Club** Burgundy Farm Country Day School **Catholic Diocese of Arlington Cottrell Law** Defensor Security • Del-Ray Glass • • **Fairfax County Government Fairfax County Public Schools** Giant GovServPlus **HCR ManorCare** Home Depot H&R Block Inova Health System Leidos Lowes McDonald's

Mount Vernon Country Club **Mount Vernon Internal Medicine** New Hope Housing • **Ourisman Automotive Outback Steakhouse** PAE **Paul Spring Retirement Community** Planate Management Group • • QMX Support Services • • Sheehy Honda Sunrise at Mount Vernon Target **TGI Fridays U.S. Department of Defense** Verizon Walmart Wells Fargo

KEY:

Headquarters
Minority, Woman- or Veteran-Owned



CHAMBERS OF COMMERCE AND BUSINESS GROUPS

Mount Vernon-Lee Chamber of Commerce Southeast Fairfax Development Corporation

> WITH ALMOST ONE-THIRD OF THE COUNTY'S PUBLIC ADMINISTRATION JOBS, THE RICHMOND HIGHWAY AREA IS HOME TO BOTH A LARGE LOCAL AND FEDERAL JOB CLUSTER.

Photo: Fort Belvoir Community Hospital, U.S. Army Corps of Engineers, Norfolk District

RICHMOND HIGHWAY CORRIDOR

COMMERCIAL REAL ESTATE INVENTORY

Squ	iare Footage Total	Asking Le Low	ase Rates* High
Richmond Highway Office Industrial/Flex	936,796 32,766	\$15.00 N/A	\$29.50 N/A
*Annual per square foot			

Source: FCEDA Yearend 2016 Real Estate Report

A95 M Huntington Hybla Valley 1 1 Mount Vernon Woodlawn

D.C.

Six Community Business Centers along the Richmond Highway Corridor are part of a Commercial Revitalization District, which entitles landowners and developers to greater zoning flexibility and the use of expedited development review procedures. *www.fcrevit.org*

South Alex development rendering, couresty SFDC.org

FAIRFAX COUNTY ECONOMIC DEVELOPMENT AUTHORITY

THE POWER OF IDEAS