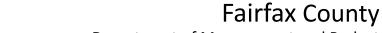
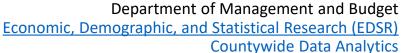
Demographics in Fairfax County and Reston

Reston Town Center North Task Force Meeting June 13, 2023

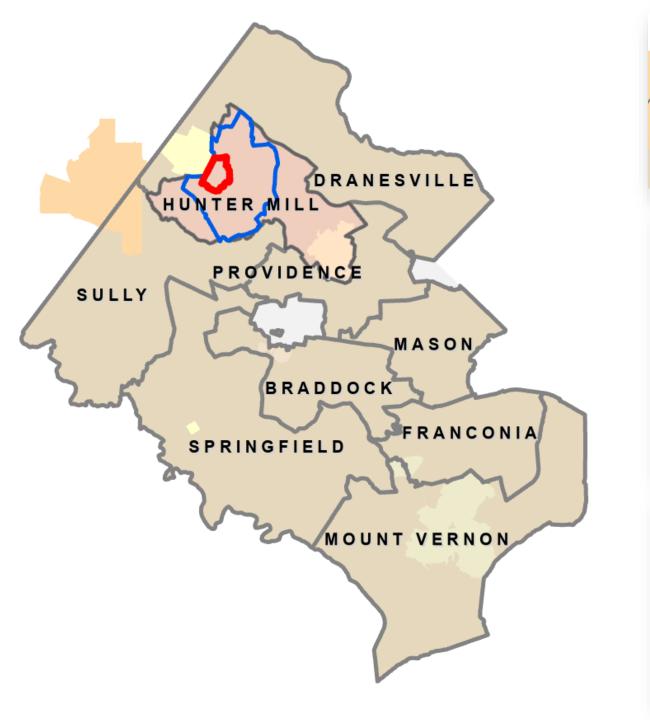
Presented by:

Xuemei Han, Principal Data Scientist xuemei.han@fairfaxcounty.gov









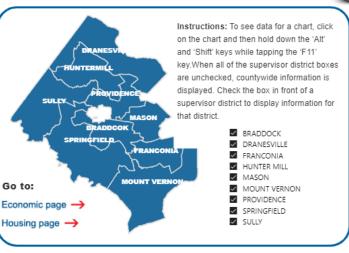


Outline

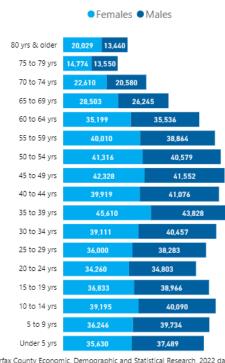
- Demographic Overview, Fairfax County
 - Population Growth, Fairfax County & Reston CDP
 - Population by Age Groups, Fairfax County & Reston CDP
 - Racial and Ethnic Diversity, Fairfax County & Reston CDP
- Economic Overview, Fairfax County
- Housing Overview, Fairfax County
- Housing Forecasts, Fairfax County & Reston CDP
- Community Profiles, Reston CDP
- Demographic Mapper, Reston CDP
- Affordable Housing Analysis, Reston Town Center North Area, by Gwendolyn Minton
- Useful Links



Estimate/Forecast	2022	2025	2030	2035	2040	2045	2050
Households	418,769	431,512	451,227	467,049	482,453	497,547	510,774
Housing Units	426,412	439,631	460,049	476,417	492,342	507,947	521,625
Population	1,172,646	1,202,424	1,247,472	1,283,719	1,318,975	1,353,568	1,383,972

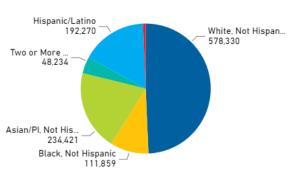


English Proficiency by Language Spoken at Home Percent of Persons 5 Years and Older 76.5% 71.4% 58.8% 58.5% Asian/PI Spanish Indo-European Other ● Very well ● Well ● Not well ● Not at all Language Spoken at Home Spanish 13.4% Asian/Pl 12.0% of residents, age 5 and 8.5% older, speak a language Indo-E... other than English at home. 4.8% Other



Persons by Age and Sex







25.9% of residents are children and youth under age 20 years.



3.6% of residents are seniors age 65 years and older.



of residents are male.

49.9%

of residents are female.

Source: Fairfax County Economic, Demographic and Statistical Research, 2022 data and U.S. Census Bureau, 2021 five-year American Community Survey data.

Prepared by: Fairfax County Economic, Demographic and Statistical Research. Note: Estimates may not sum to totals due to rounding.

Fairfax County General Overview | Demographics

https://www.fairfaxcounty.gov/demographics/fairfax-county-general-overview

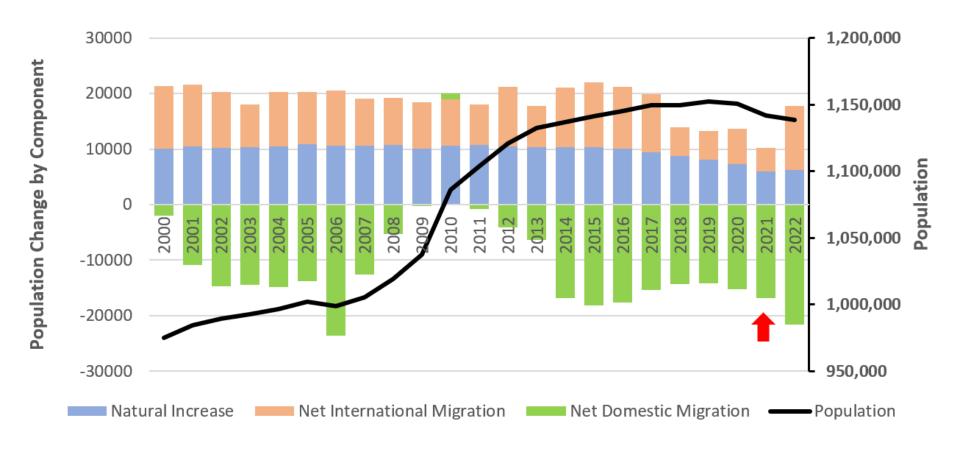
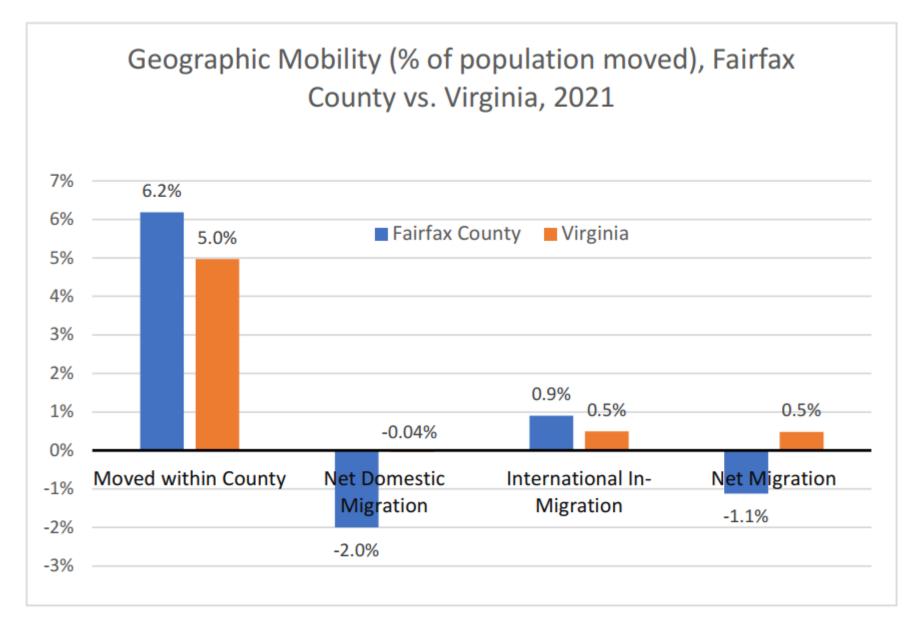
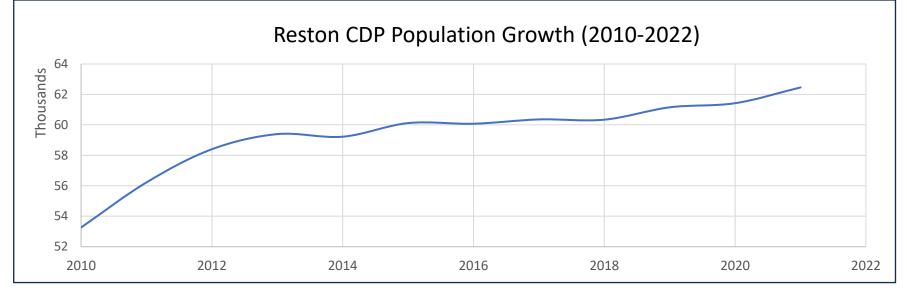


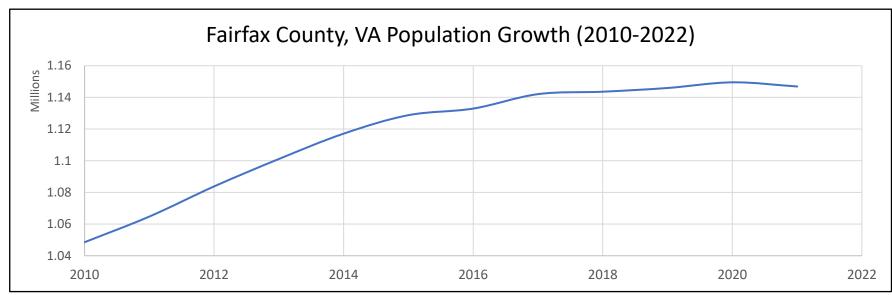
Figure 1. Components of Resident Population Change in Fairfax County, VA 2000-2022.

Source: U.S. Bureau of the Census, Vintage Population Estimates.

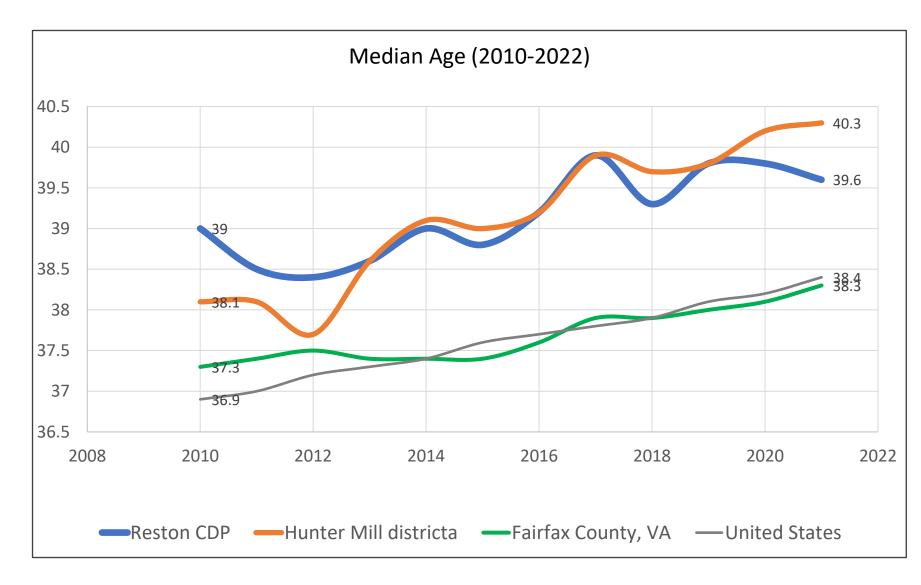


Source: U.S. Census Bureau, American Community Survey 1-Year Estimates, 2021; Derived from Table S0701 and B07401.





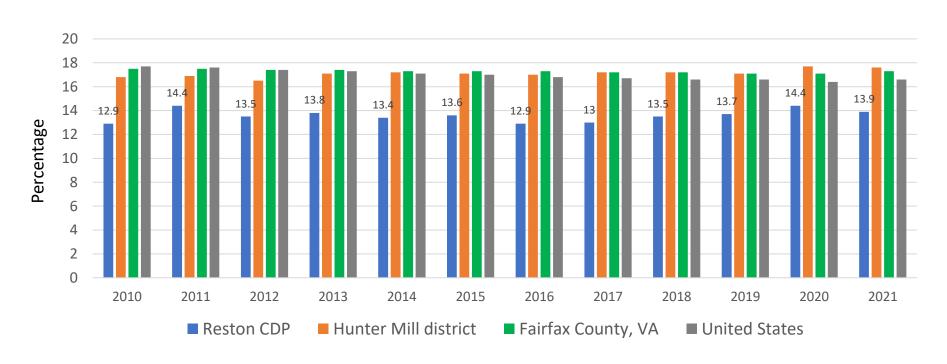
Source: U.S. Census Bureau, American Community Survey 5-Year Estimates, 2010-2021



Source: U.S. Census Bureau, American Community Survey 5-Year Estimates, 2010-2021

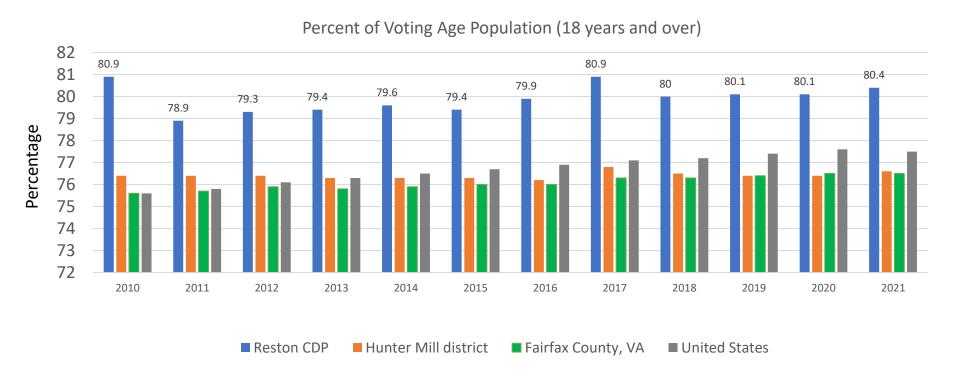
School Age Population (5-18 Years old), 2010-2021

Percent of School Age Population (5-18 Years Old)



Source: U.S. Census Bureau, American Community Survey 5-Year Estimates, 2010-2021

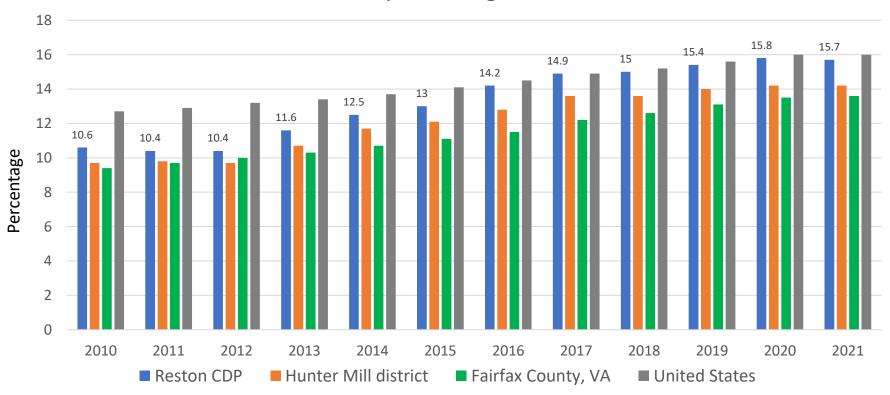
Voting Age Population (18 Years and over), 2010-2021



Source: U.S. Census Bureau, American Community Survey 5-Year Estimates, 2010-2021

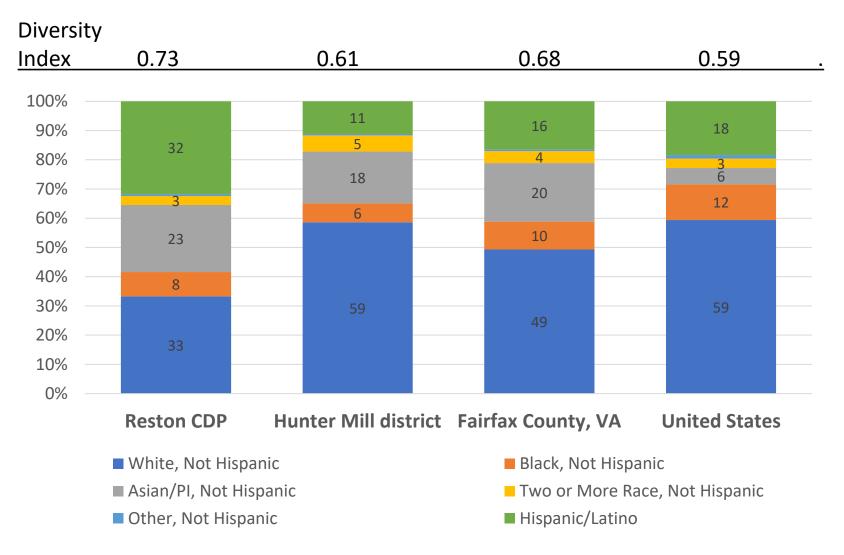
Senior Population (65 Years and over), 2010-2021

Percent of Population Age 65 and Over



Source: U.S. Census Bureau, American Community Survey 5-Year Estimates, 2010-2021

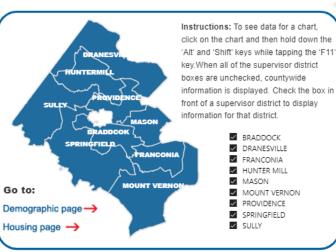
Race and Ethnicity, 2021

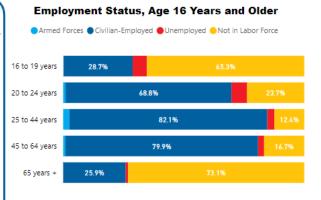


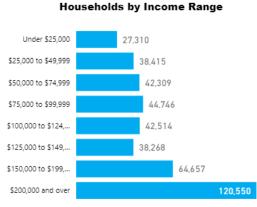
Source: U.S. Census Bureau, American Community Survey 5-Year Estimates, 2021

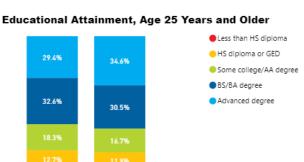












6.3%

Males

7.0%

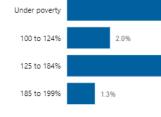
Females







3.1% of women age 20 to 64 years are unemployed.







3.1% of men age 20 to 64 years are unemployed. sour

unemployed. Source: Fairfax County Economic, Demographic and Statistical Research, 2022 data and U.S. Census Bureau, 2021 five-year American Community Survey data.

Percent of Persons by Poverty Ratio

4.9%

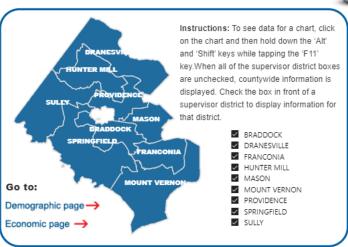
Prepared by: Fairfax County Economic, Demographic and Statistical Research. Note: Estimates may not sum to totals due to rounding.

Fairfax County General Overview | Demographics

https://www.fairfaxcounty.gov/demographics/fairfax-county-general-overview



116,165 151,612 151,615 162,155 151,611 516,11	Estimate/Forecast	2022	2025	2030	2035	2040	2045	2050
	Households	418,769	431,512	451,227	467,049	482,453	497,547	510,774
Population 1.172.646 1.202.424 1.247.472 1.283.719 1.318.975 1.353.568 1.383.97	Housing Units	426,412	439,631	460,049	476,417	492,342	507,947	521,625
.,,,,	Population	1,172,646	1,202,424	1,247,472	1,283,719	1,318,975	1,353,568	1,383,972



Housing Units by Type (Click on the bars in this graph to filter age and square feet by housing type.) Single family detac... Duplex 2,330 Townhouse 89,923 Multiplex 11,116 Multifamily lowrise 89,509 Multifamily midrise 15,058 Multifamily highrise 21,813 Mobile home 1,758

Median and Average Market Value of Owned Housing \$886.685 \$784.424 \$504.515 \$519.566 Single family attached Single family detached Median of Market Value Average of Market Value

\$648.270

value of owned housing

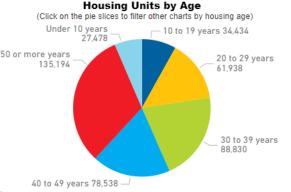
\$68,371

is the annual income needed to rent the average market rate one bedroom apartment unit.

Rental Complex Housing

Unit Type	Year	Units	Market Rate Units	Average Rent	Vacancy Rate
One bedroom	2021	31,070	26,970	\$1,709	7.4%
Two bedroom	2021	34,481	28,742	\$2,046	6.7%
Other unit types	2021	18,723	15,528	\$2,022	7.0%
Total		84,274	71,240	\$1,913	7.1%

Rental complex units that are not market rate units include affordable dwelling units, workforce dwelling units and units in subsidized rental complexes



Source: Fairfax County Economic, Demographic and Statistical Research, 2022 data unless otherwise noted.

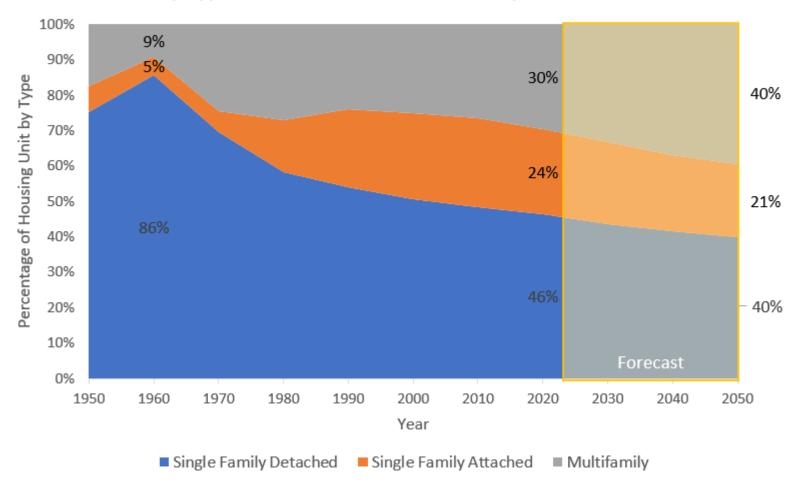
square feet is the median size of owned housing.

Prepared by: Fairfax County Economic, Demographic and Statistical Research.

Fairfax County General Overview | Demographics

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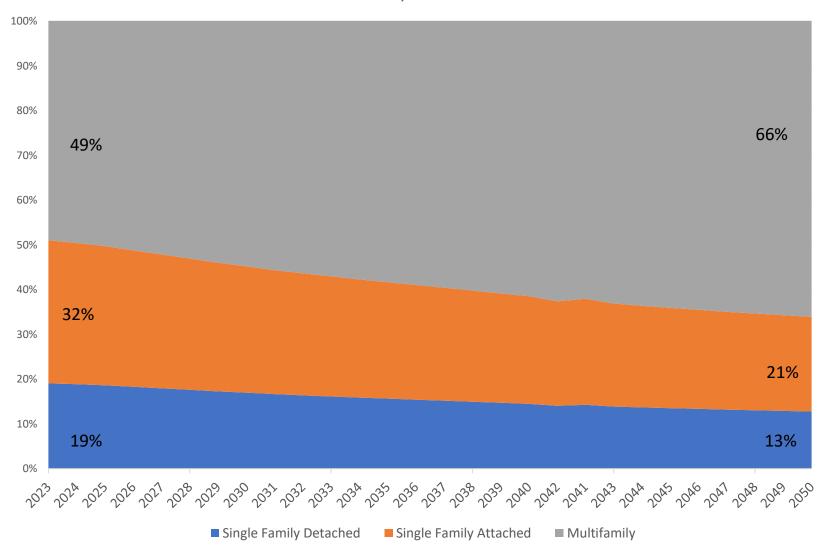
Estimated and Forecasted Housing Unit Percentage by Type of Structures, Fairfax County, 1950-2050



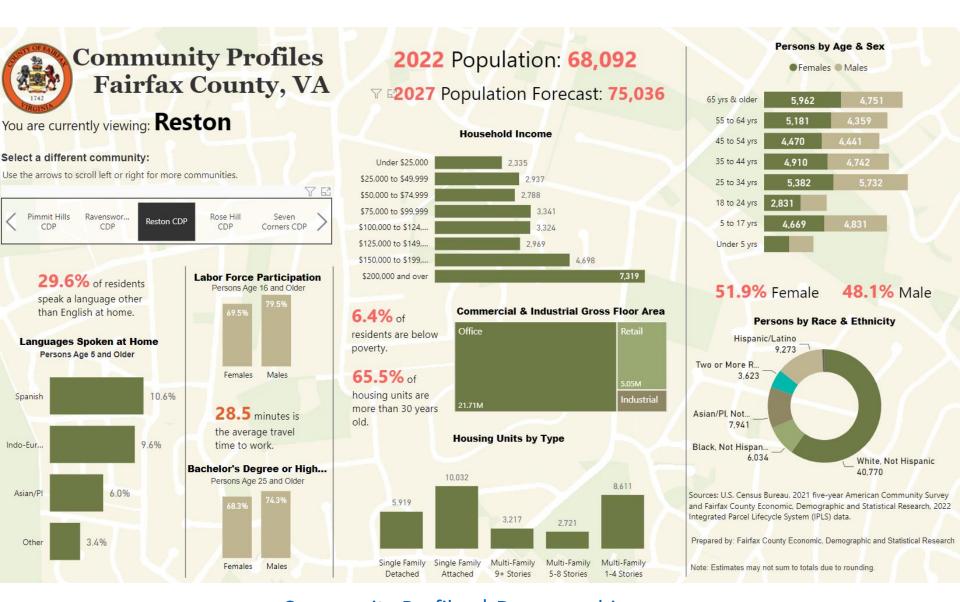
Source: U.S. Census Bureau, Decennial Census 1950 through 1980;

Fairfax County Department of Management and Budget, 1990 through 2050, Integrated Parcel Lifecycle System (IPLS) 2022.

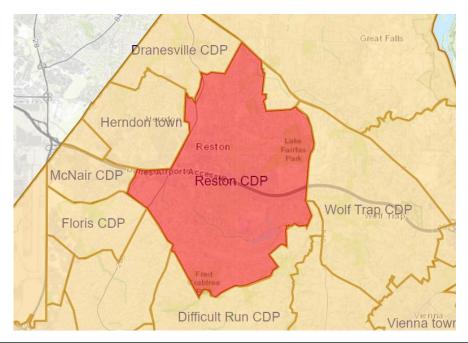
Forecasted Housing Unit Percentage by Type of Structures, Reston CDP, VA 2023-2050



Source: Fairfax County Department of Management and Budget, Integrated Parcel Lifecycle System (IPLS) 2022



<u>Community Profiles | Demographics</u>
https://www.fairfaxcounty.gov/demographics/community-profiles



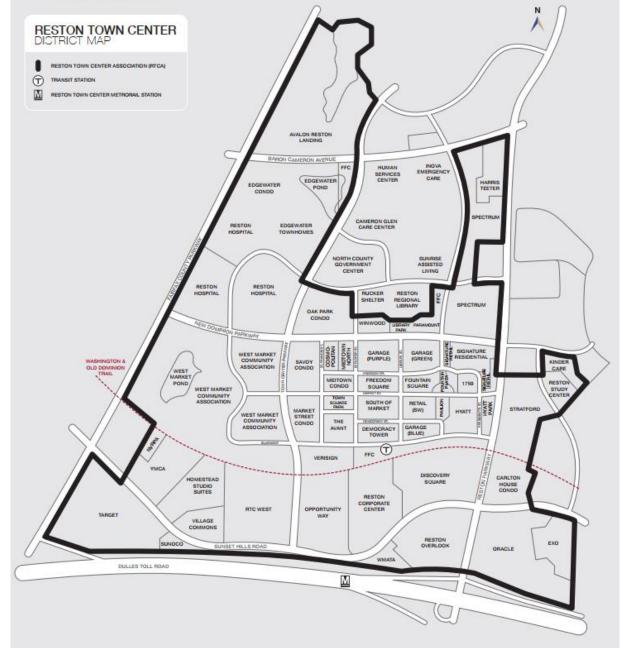
Communit Name	YEAR		Populatior Forecast(5 yrs)		Total Housing Units	Single Family Detached	Single Family Attached	Multi- family 1-4 Stories	Multi- family 5-8 Stories	Multi- family 9+ Stories	Occupied Housing Units
Reston CDP	2022	68,092	75,036	10,025.89	30,500	5,919	10,032	8,611	2,721	3,217	29,711

Housing Units 30+ Year	Housing Units <30 Years	Housing Mkt Value < \$500K	Housing Mkt Value \$500K to < \$1m	Housing Mkt Value \$1m+	Total Gross Floor Area	Office Gross Floor Area	Retail Gross Floor Area	Industrial Gross Floor Area
19,974	10,521	10,039	10,707	1,053	28,391,152	21,712,64	5,054,471	1,624,040

Source: Fairfax County Department of Management and Budget, Integrated Parcel Lifecycle System (IPLS) 2022

Interactive Map - Communities (Places) and Towns | Demographics (fairfaxcounty.gov)





Reston Town Center Area Housing

Total Existing Housing Units 5,480 (includes all rental and owned properties)

Affordable Housing Units (<80% AMI) * 30 (Reston Town Center Apartments)

% of Affordable Housing Units to Existing 0.5%

Projected Future Housing Units 3,211 (includes projected units March 6 presentation)

Total Existing and Projected Units 8,691

Projected Affordable Housing Units (<80% AMI) 385 (assumes WDU percentage at 12% of units)

% of Affordable Housing Units to Total 4.8%

^{*} Does not include estimate of affordable owned housing units since recent sales prices in Reston Town Center Area suggest this is a very low number. Projected Affordable Housing Units assumes all will be rental units.

Useful Links

Fairfax County | Demographics

https://www.fairfaxcounty.gov/demographics/

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Fairfax County Community Profiles

https://www.fairfaxcounty.gov/demographics/community-profiles

Fairfax County Demographic Mapper

https://www.fairfaxcounty.gov/demographics/interactive-map-communities-places-and-towns

Fairfax County Demographic Reports

https://www.fairfaxcounty.gov/demographics/reports