



# 2023 Airports Authority Update

Fairfax County Board of Supervisors' Transportation Committee



**Jack Potter**

**Metropolitan Washington Airports Authority**

President and Chief Executive Officer

October 17, 2023



# Serving the Traveling Public and Promoting Economic Growth in the National Capital Region







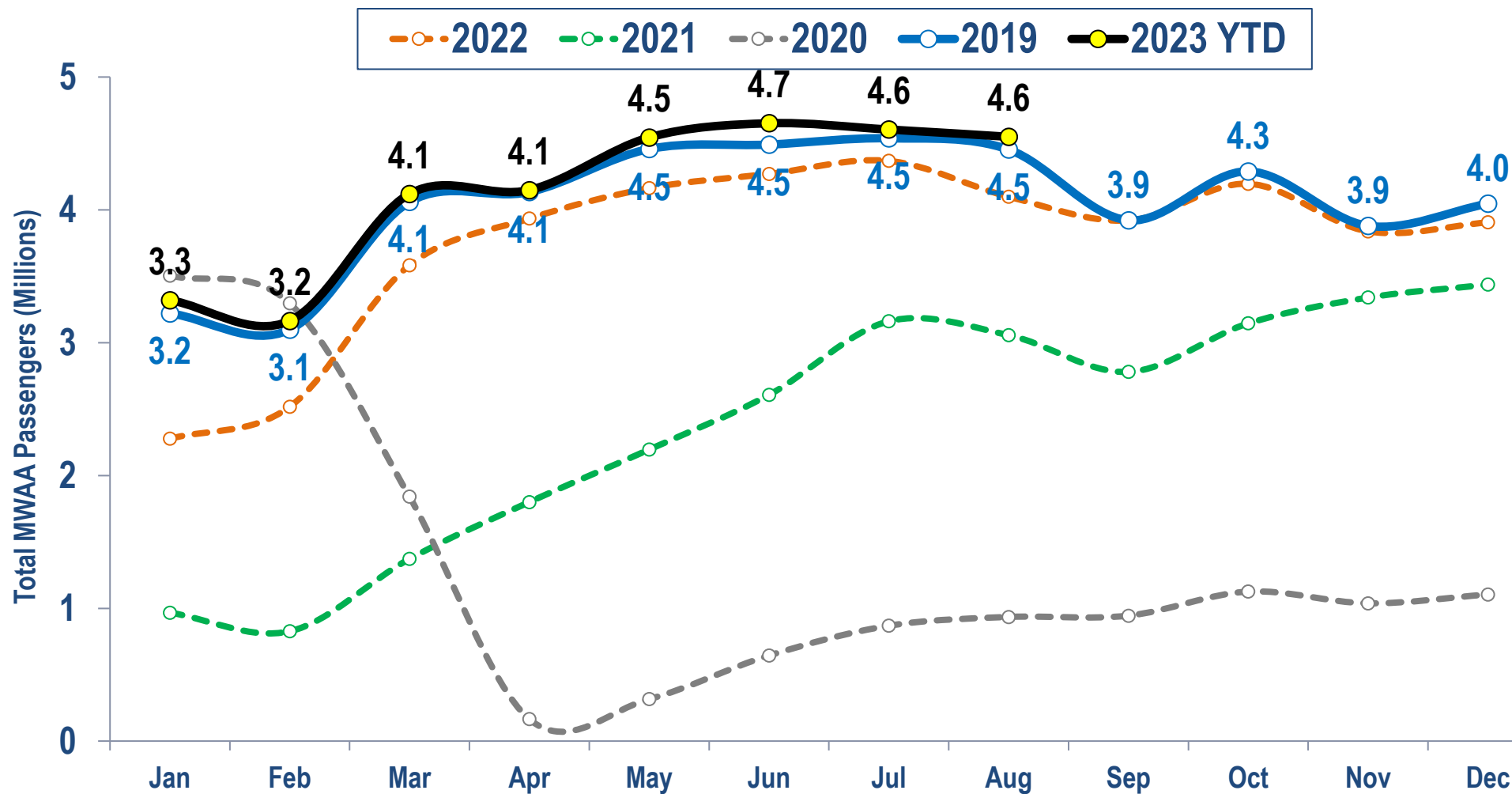
## A RECORD YEAR FOR NEW SERVICE

10  
AIRLINES

19  
ROUTES

796,660  
ADDITIONAL ANNUAL SEATS

# 2023 MWAA Passengers Are Exceeding 2019 Levels



## Share of 2019

2023 MWAA Passengers  
(YTD August)

**102.0%**

2022 MWAA Passengers

**92.8%**

2021 MWAA Passengers

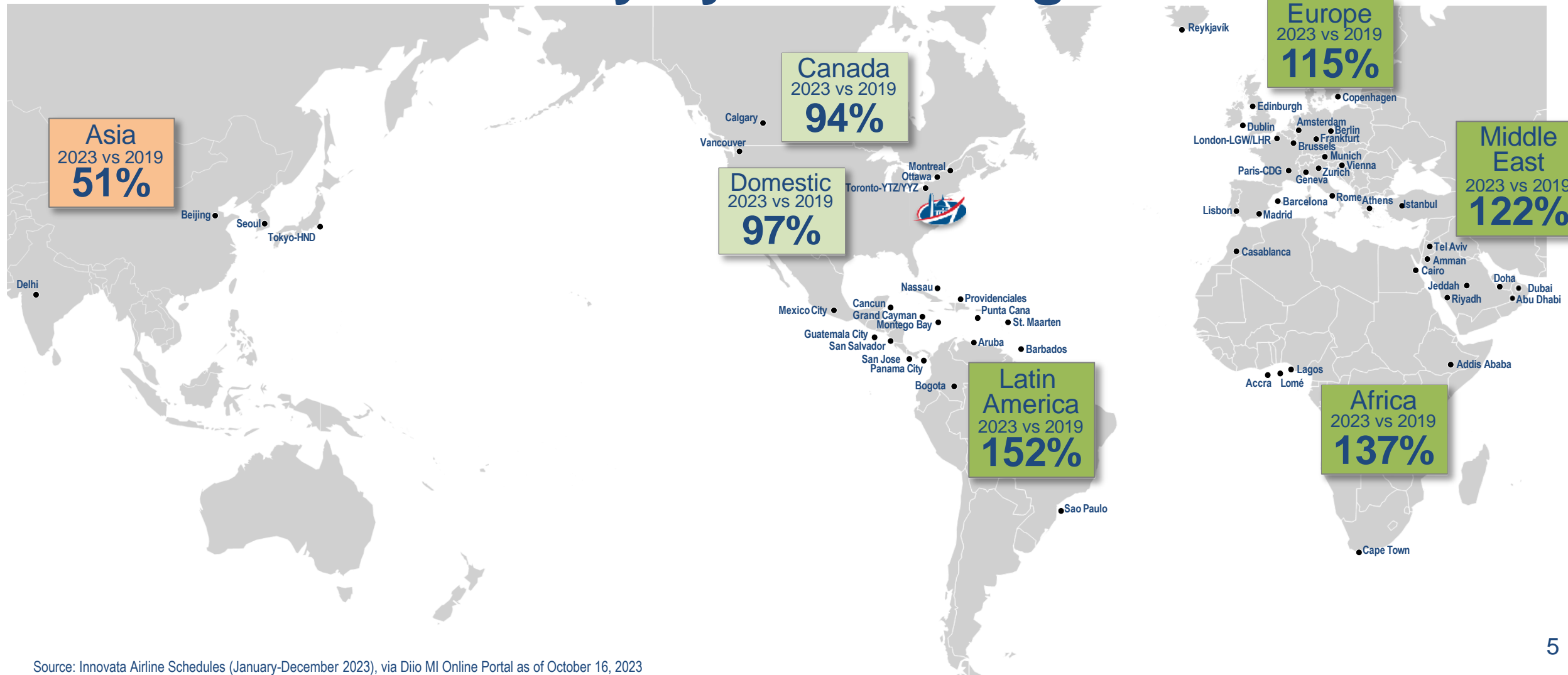
**59.0%**

2020 MWAA Passengers

**32.5%**



# Washington Dulles International Airport Seat Capacity Recovery by Global Region







# Economic Growth Along Dulles Corridor

- Dulles Airport and the Silver Line project combine to make the Dulles Corridor one of the fastest growing centers of job creation in the country.
- Headquarters or US main business office: Volkswagen, Airbus, Rolls-Royce, Bechtel, Parsons, Leidos, AWS, Hilton, SAIC, Capital One, Booz Allen Hamilton, Freddie Mac, General Dynamics, Northrop Grumman





# Silver Line at Dulles Airport



**Over 1 million riders at the Dulles Airport Metrorail Station  
since opening in November 2022**





METROPOLITAN WASHINGTON AIRPORTS AUTHORITY

# Largest Renewable Energy Project Ever at a U.S. Airport







# IAD TIER-2 CONCOURSE EAST

**Scope:** 14 Narrow Body / 7 Wide Body International Capable Gates

**Design-Build Team:**

Turner Construction / PGAL

**Project Award:**

March 2023

**Design Status:**

-15% Design (Jun 2023)

-50% Design (Nov 2023)

**Construction Start:**

3<sup>rd</sup>/4<sup>th</sup> Quarter 2023

**Operational Readiness:** 2026

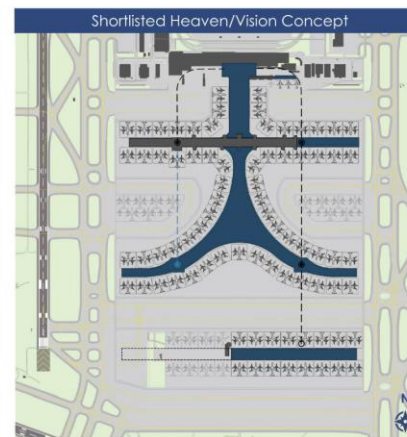




# DULLES MASTER PLAN



## Shortlisted Terminal Development Alternatives

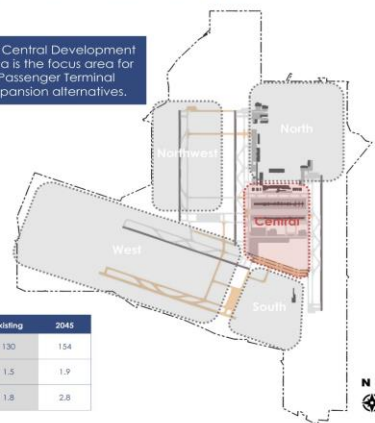


## Passenger Terminal Alternatives Focus

### Passenger Terminal Goals and Priorities:

- Provide 150+ aircraft gates by 2045
- Replace or modernize Concourses C, D, and Regional A
- Improve passenger experience by making IAD feel "smaller", simplifying everything, and minimizing travel distances
- Enhance revenue generation opportunities
- Promote outstanding architecture that is empathetic to IAD's historic Main Terminal

The Central Development Area is the focus area for Passenger Terminal expansion alternatives.



It is anticipated that Tier 2 (Concourses C & D) and the Regional A concourse will be demolished and replaced.



Terminal Requirements	Existing	2045
Narrowbody (Aircraft) Equivalent Gates	130	154
Main Terminal (million sq ft)	1.5	1.9
Concourses (million sq ft)	1.8	2.8

Notes:  
1 narrowbody equivalent gates

FAI - Planning Activity Level

### Legend





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